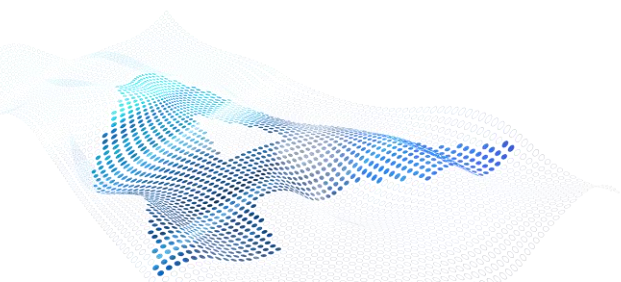


To: **Bucharest Stock Exchange S.A.**

**Financial Supervision Authority**

# CURRENT REPORT NO. 07 / 02.04.2024

<b>Current report according to</b>	Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018, regarding issuers of financial instruments and market operations and/or the Code of the Bucharest Stock Exchange for the Multilateral Trading System
<b>Report date</b>	April 02, 2024
<b>Name of the issuer</b>	ARCTIC STREAM S.A.
<b>Social headquarters</b>	Emanoil Porumbaru Street No. 93 - 95, 1st floor, district 1, Bucharest, 011424
<b>Telephone / fax number</b>	+40 371 493 579 / +40 372 873 272
<b>E-mail</b>	<a href="mailto:investors@arcticstream.ro">investors@arcticstream.ro</a>
<b>The unique registration code at the Trade Registry Office</b>	RO 38114908
<b>Order number in the Trade Register</b>	J40/14595/2017
<b>The subscribed and paid-up capital</b>	419.130 lei
<b>Number of shares</b>	4.191.300
<b>The multilateral trading system on which the issued securities are traded</b>	SMT-BVB
<b>LEI CODE</b>	787200IT0H3BZ7P2VD49
<b>Symbol</b>	AST



**Important event to report:**

**Signing of a Memorandum of Understanding with DATA CORE SYSTEMS SRL**

**ARCTIC STREAM S.A. (AST)** informs investors about the signing of a memorandum of understanding for the transfer to AST of a 23% shareholding in **DATA CORE SYSTEMS S.R.L.**

The target price for the transaction is 9.89M RON, payable both in cash and AST shares, resulting from a subsequent operation of capital increase, along with bonus payments for meeting certain financial performance indicators established in the memorandum.

The memorandum of understanding represents the parties' intention to execute a transaction, which is subject to resolutive conditions, such as legal and financial due diligence. The completion date of the transaction is estimated for Q3 2024, following the execution of all activities specified in the document signed between the parties.

**DATA CORE SYSTEMS S.R.L.** ([www.datacoresystems.ro](http://www.datacoresystems.ro)), founded in 2012, is a cybersecurity company offering audit and consulting services, security solution integration, pentesting, MSSP services, and SOC (Security Operation Center) for local clients in the financial-banking industry and more, as well as international clients.

Regards,

**Dragos – Octavian DIACONU**

**CEO, Arctic Stream**

