

## CURRENT REPORT

Nr. 425 /03.05.2023

**To: The Financial Supervisory Authority  
Bucharest Stock Exchange**

Report date	3 <sup>rd</sup> May, 2023
Name of the issuing company	Alum SA
Registered Office	Tulcea, 82 Isaccei Street, Tulcea Country
Phone / fax number	0240-535022 / 0240 535495
Unique Registration Code at the National Office of Trade Registry Order	RO 2360405
Number on the Trade Registry	J36/29/1991
European Unique Identifier (EUID)	ROONRCJ36/29/1991
Cod LEI	254900TPAVI7KVG33J81
Subscribed and paid-in share capital	RON 488.412.907,85
Regulated market on which the issued securities are traded	AeRo - Bucharest Stock Exchange

**Ref:** Current report in compliance with the stipulations of article no. 139 from the Law no. 24/2017 regarding Issuers of financial instruments and market operations, republished and with the stipulations of the art. 234 from the Regulation no. 5/2018 issued by the Financial Supervisory Authority regarding Issuers of financial instruments and market operations

**Significant event to be reported: Information on receiving an unsolicited offer for selling SMHL**

The company is announcing the investors and the interested public that it has received from a local investor from Sierra Leone an unsolicited offer for acquiring 100% of the capital of Sierra Mineral Holdings 1 Ltd ("SMHL"), a company registered in the British Virgin Islands, owned 100% by Alum S.A. through the company Global Aluminum Limited, also registered in the British Virgin Islands.

SMHL operates the group's bauxite mines located in Sierra Leone.

The Company will proceed to analyze the unsolicited offer and will notify the investors and interested public, in due time, of any decision it will make, related to a potential transaction. The analysis process will be carried out with the conclusion of the usual documents for this type of transaction.

**Gheorghe Dobra**  
**Chairman of the Board of Directors**

**Mihaela Duralia**  
**Financial Director**