

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 32/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.12.2023
Name of the Company	2B Intelligent Soft S.A.
Registered Office	51 Primăverii Boulevard, District 1, Bucharest
Phone	+40 754 908 742
Email	investors@bento.ro
Website	www.bento.ro
Registration nr. with Trade Registry	J40/1358/2006
Fiscal Code	RO 16558004
Subscribed and paid share capital	RON 1,364,550
Total number of shares	13,645,500
Symbol	BENTO
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Clarifications in relation to the results of the expression of the shareholders' option regarding the increase of the share capital

The management of 2B Intelligent Soft S.A. (the "**Company**") informs the market about the fact that a number of 4 shareholders among those who were registered in the shareholders' register on the registration date (21.11.2023) opted to receive a cash distribution equivalent to the fraction of nominal value due according to the allocation index of 0.03375 free shares for every 1 share held on registration date.

Therefore, a number of 322,619 new shares were made available to the Company, from the 4 shareholders mentioned herein above, to which will be added the number of shares representing fractions of shares resulting from the increase of the share capital, which will be compensated according to the legal provisions in force.

The other shareholders will be considered to have chosen Option b), without receiving any cash distribution, therefore they will be allocated 0.03375 free shares for every 1 share held on the registration date.

The Company will compensate shareholders for the resulting fractions through the Central Depository. The amount to be compensated is obtained by multiplying the fraction with 4 decimals by the compensation price and then rounding the result of the multiplication to two decimals.

The compensation price, calculated in accordance with the provisions of art. 176 para. (2) from FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations, the payment date for the resulting fractions, as well as for the free shares will be announced at a later



date, after the registration of the share capital increase with the Financial Supervisory Authority and the issuance of the Certificate of Registration of Financial Instruments.

Radu Scarlat

Chairman of the Board of Directors

