



Nr. certificat : 4189
ISO 9001:2015



Nr. certificat : 3760
ISO 14001:2015



Nr. certificat : 3022
ISO 45001:2018



To:

BUCHAREST STOCK EXCHANGE SA
FINANCIAL SUPERVISION AUTHORITY

Current report no. 34/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.09.2023
Name of the Company	CHROMOSOME DYNAMICS SA
Reg.Office address:	B-dul Iuliu Maniu nr. 7, corp A, et. 4, scara 2, Sector 6, Bucuresti
Phone no.	0739.616.751
E-mail	investitori@chromosome-dynamics.com
Trade Reg.No	J40/1800/2020
Fiscal Code	RO42234198
Subscribed and paid capital	122.491,8 RON
Total no. of shares	612.459
Symbol	CHRD
Trading market	Stock market shares: SMT AeRO Premium

Important events to report: End of the second stage of the operation to increase the social capital

The Sole Administrator of CHROMOSOME DYNAMICS S.A. informs investors about the conclusion of the second stage of the capital increase operations, carried out between August 29 and September 11, 2023, in the form of a private placement for the 137,937 shares remaining unsubscribed in the first stage. the increase of the social capital based on the exercise of preferential rights.



The operation to increase the share capital with a cash contribution took place in accordance with the provisions of the decisions of the Sole Administrator dated 04.06.2023 and 08.25.2023, of the Offer Prospectus related to the operation approved by ASF decision no. 604/15.06.2023 and of the Offer Document that governed the second stage.

According to the decision of the Sole Administrator of ascertaining the results of the capital increase operations no. 20/11.09.2023:

- In the first stage of the operation, 99,813 shares were subscribed at the price of 18.31 ron/share based on the exercise of pre-emptive rights, for which sums in the amount of 1,827,576.03 ron were paid
- In the second stage of the operation, subscriptions were validated for 81,048 shares from the 137,937 shares that remained unsubscribed in stage I and offered in private placement at the issue price of 18.31 ron/share, the total value of the amounts attracted being 1,483,988.88 ron.

Consequently, following the capital increase operation, 180,861 ordinary, registered shares were subscribed, with a nominal value of 0.2 ron each, for a total value of 3,311,564.91 ron, of which 36,172.20 represents the nominal value total, and 3,275,392.71 represents the issue premium.

The Sole Administrator's decision regarding the results of the share capital increase operation is attached to this current report.

The company will quickly complete the formalities with the competent authorities provided for the registration of the operation, respectively of the newly issued and subscribed shares and the new value of the share capital.

CHROMOSOME DYNAMICS S.A.

GENERAL MANAGER

IONEL MUGUREL GABRIEL





DECISION OF THE SOLE ADMINISTRATOR OF THE COMPANY

CHROMOSOME DYNAMICS S.A.

NO. 20 OF 11.09.2023

The Sole Administrator of the company CHROMOSOME DYNAMICS S.A., a joint-stock company with its registered office in Bucharest, Bd. Iuliu Maniu no. 7, body A, sc. 2, et. 4, Sector 6, registered at ONRC Bucharest under no. J40/1800/2020, CUI 42234198 ("The Company"),

in accordance with the provisions of Companies Law no. 31/1990 republished, with subsequent amendments and additions, with those of the Company's Constitutive Act and taking into account the Sole Administrator's decisions of 04.06.2023, 08.25.2023 and based on the address GOLDRING S.A., SSIF, no. CC111/11.09.2023 notification of the successful closing of the private placement of newly issued shares within the second stage of the operation to increase the Company's share capital

DECIDE

Art.1 It is noted that the operation to increase the share capital with cash contribution through the issue and offer of newly issued shares in the private placement was carried out in accordance with those approved by the Sole Administrator of the Company by the Decision dated 04.06.2023, respectively from the date of 25.08.2023 as well as in accordance with the Offer Prospectus approved by the ASF by Decision no. 604/15.06.2023 and with the provisions of the Offer Document related to the second stage (private placement).



Art.2 The results of the second stage of the share capital increase operation through the issuance of new shares with a cash contribution carried out through private placement are noted as follows:

2.1. At the closing date of the private placement, subscriptions were validated for a number of 81,048 shares at the issue price of 18.31 ron/share, in a total amount of 1,483,988.88 ron.

2.2. At the closing date of the private placement, there remained a number of 56,889 unsubscribed shares from the total number offered in the second stage and from the total number of newly issued shares based on the decisions of the above-mentioned statutory bodies.

Art.3 It is decided to cancel the 56,889 shares remaining unsubscribed in the second stage, in accordance with the decision of the Sole Administrator dated 04.06.2023, as well as in accordance with the Offer Prospectus approved by the FSA by Decision no. 604/15.06.2023 and with the provisions of the Offer Document related to the second stage (private placement).

Art.4 The result of the share capital increase operation through the issue of new shares with cash contribution carried out in two stages according to the decision of the statutory bodies and the Offer Prospectus approved by the ASF by decision no. 604/15.06.2023, as follows:

4.1. In the first stage of the subscription operation based on the exercise of preferential rights (public offer), 99,813 shares were subscribed at the price of 18.31 ron/share, for which sums of 1,827,576.03 ron were paid .

4.2. In the second stage, subscriptions were validated for 81,048 shares out of the 137,937 shares left unsubscribed in stage I and offered in private placement at the issue price of 18.31 ron/share, the total value of the amounts attracted being 1,483,988 88 ron.

Art.5 It is noted that the share capital has been increased by a number of 180,861 ordinary, registered shares, with a nominal value of 0.2 ron/share, in a total amount of 3,311,564.91 ron, of which 36,172.20 ron represents the nominal value total, and 3,275,392.71 represents the issue premium.



Art.6 It is decided to amend the Company's Articles of Incorporation, as a result of the increase of the social capital by issuing new shares with a cash contribution, approving at the same time the updated Articles of Association of the Company. Thus, art. 6 of the Constitutive Act relating to the share capital is amended and had the following content:

6.1. ,, The company has a total share capital of 158,664 ron, contributed in cash, subscribed and paid in full.

6.2. The share capital is divided into 793,320 registered, ordinary and dematerialized shares, with a nominal value of 0.2 ron each.

6.3. The contribution to the social capital was made as follows:

No. crt.	Shareholder	Contribution to the social capital (ron)	Number of shares	Percentage of share capital (%)
1.	Ionel Mugurel Gabriel	91.700	458.500	57,80%
2.	Other list shareholders	66.964	334.820	42,20%
	Total	158.664	793.320	100%

Art.7 It is decided to register the new share capital and the updated Articles of Association with the ONRC and register the operation with the capital market institutions.

Art. 8 The execution of this decision, including the signing of any necessary document in connection with it and the updated constitutive act, is mandated to the Company Administrator, Mr. IONEL Mugurel Gabriel.

Sole administrator

Mugurel Gabriel IONEL

