



Translation from the Romanian language; Romanian version shall prevail

TO,

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENT SECTOR

CURRENT REPORT

in compliance with the provisions of Law no. 24/2017 (R) on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: 02.04.2026

Name of issuer: COMVEX S.A.

Registered office: Constanta, Incinta Port, Dana 80-84, Romania

Phone: 0241-603051

Unique Registration Code: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Share capital: 29,139,927.5 lei

The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

Significant event to be reported: Current report regarding transactions

Comvex S.A. hereby informs the shareholders and investors that on March 30, 2026, four OTC transactions took place, as notified by the shareholders involved. Through these transactions, the ownership structure was reorganized among the same persons as ultimate beneficiaries, with the aim of simplifying and increasing its transparency, taking into account all legal transparency requirements and the obligations to identify the natural persons who ultimately hold the shares in any company, as well as the equalization of certain historical holdings, without affecting in any way the market on which the company's shares are traded.

Chairman of the Board of Directors,
Viorel PANAIT