Translation from the Romanian language; Romanian version shall prevail

TO,

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENT SECTOR
ISSUERS DIRECTION

CURRENT REPORT
in compliance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations – art. 234

Date of report: 18.11.2026
Name of issuer: COMVEX S.A.
Registered office: Constanta, Incinta Port, Dana 80-84, Romania
Phone/fax number: 0241-603051
Unique Registration Code: 1909360
Registration number with the Trade Registry: J1991000622138
Share capital: 29,139,927.5 lei
The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

Significant event to be reported: **Summoning the Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders on December 21/22, 2026**

The summoning of the OGMS and EGMS was established by the Board of Directors by the decision adopted at the meeting of 18.11.2026.

The summoning notice for OGMS and EGMS scheduled for 21/22 December 2026 is to be published in the Official Gazette of Romania, Part IV, and in a widely circulated newspaper.

The Board of Directors of COMVEX S.A. Constanta, duly represented by its President, registered with Constanta Trade Registry under number J1991000622138, Unique Registration Code 1909360, having its registered office in Constanta, Incinta Port, Dana 80-84 Romania, postal code 900900 (hereinafter referred to as the „**Company**" or „**Comvex**"),

Considering the provisions of the Company Law no. 31/1990, republished, as further amended and supplemented ("**Law no. 31/1990**"), of the Law no. 24/2017 on issuers of financial instruments and

market operations, republished, as further amended and supplemented ("**Law no. 24/2017**"), of the Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented ("**Regulation no. 5/2018**"), as well as the provisions of the Company's Articles of Incorporation,

hereby

SUMMONS:

The **Ordinary General Meeting of Shareholders of Comvex** (hereinafter referred to as "**OGMS**") which shall take place at the Company`s registered office in Constanta Incinta Port Constanta, Dana 80-84, Constanta county, **on December 21, 2026, starting with 12:00** for all the shareholders registered with the Company Shareholders` Registry kept by Depozitarul Central S.A. at the end of **December 11, 2026**, considered as the **Reference Date** for this general meeting. In case that on the aforementioned date the quorum requirements for the OGMS are not fulfilled, it is summoned and set, according to article 118 of Law no. 31/1990 the second Ordinary General Meeting of Shareholders on **December 22, 2026, starting with 12:00,** at the same place and with the same agenda and Reference Date,

and

The **Extraordinary General Meeting of Shareholders of Comvex** (hereinafter referred to as "**EGMS**") which shall take place at the Company`s registered office in Constanta Incinta Port Constanta, Dana 80-84, Constanta county, **on December 21, 2026, starting with 13:00** for all the shareholders registered with the Company Shareholders` Registry kept by Depozitarul Central S.A. at the end of **December 11, 2026**, considered as the **Reference Date** for this general meeting. In case that on the aforementioned date the quorum requirements for the EGMS are not fulfilled, it is summoned and set, according to article 118 of Law no. 31/1990 the second Extraordinary General Meeting of Shareholders on **December 22, 2026, starting with 13:00,** at the same place and with the same agenda and Reference Date.

The Ordinary General Meeting of Shareholders shall have the following agenda:

1. The approval of appointment of PRICEWATERHOUSECOOPERS AUDIT S.R.L., with its registered office in Bucharest, 1A Poligrafiei Boulevard, Ana Tower, 24/3 Floor, District 1, registered with the Trade Registry under no. J1993017223405, with Tax Identification Number (CUI) RO4282940, as the Company's financial auditor for a period of 3 years, starting with January 25, 2027.
2. The approval of appointment of the Chairman of the Board of Directors, Corneliu Bogdan IDU, to execute the financial audit contract.
3. The approval of the date of **15 January 2027** as the date of registration, in compliance with the provisions of article 87 para (1) of Law no. 24/2017 (R) and article 2 para (2) letter f) of Regulation no. 5/2018.
4. The approval of the date of **14 January 2027** as „**ex date**", in compliance with the provisions article 2 para 2 letter l) of Regulation no. 5/2018 on issuers of financial instruments and market operations.
5. The approval of the appointment of Mr. Corneliu Bogdan IDU and Mrs. Madalina Liliana MILITARU to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities necessary for the registration and publicity of each of

the OGMS resolutions with the competent authorities, in accordance with the applicable legal provisions.

The Extraordinary General Meeting of Shareholders shall have the following agenda:

1. The approval of the increase the Company's share capital by a maximum of RON 85,000,000, respectively from the current amount of RON 29,139,927.5 to a maximum of RON 114,139,927.5:
   - 1.1. By issuing a maximum of 34,000,000 new registered ordinary shares, in dematerialized form, with a nominal value of RON 2.5 per share, in consideration for new cash contributions made by the Company's shareholders ("**Capital Increase**").
   - 1.2. The new shares shall be offered exclusively to the Company's shareholders pursuant to an offering prospectus prepared in accordance with Regulation (EU) 2017/1129 and the applicable national legislation ("**Prospectus**"), which shall be subject to the approval of the Financial Supervisory Authority ("**ASF**").
   - 1.3. The new shares shall be offered for subscription for the purpose of exercising the pre-emptive rights by the Company's shareholders registered in the shareholders' register maintained by Depozitarul Central S.A. as at the Registration Date ("**Eligible Shareholders**"), in proportion to their respective shareholding in the Company's share capital as at the Registration Date. The pre-emptive rights shall not be tradable.
   - 1.4. The issue price, i.e. the subscription price, shall be equal to the nominal value of the shares, namely RON 2.5 per share. Subscriptions shall be made by the Eligible Shareholders in proportion to the pre-emptive rights held by them as at the Registration Date, as determined below. The number of pre-emptive rights shall be equal to the number of shares registered as at the Registration Date (one right for each share). The number of pre-emptive rights required to subscribe for one new share is 0.3428, calculated by dividing the number of existing shares, i.e. 11,655,971 shares, by the number of new shares to be issued, i.e. 34,000,000 shares. Each Eligible Shareholder may subscribe for a maximum number of new shares equal to the ratio between the number of rights held as at the Registration Date and the number of rights required to subscribe for one new share (i.e. 0.3428 pre-emptive rights per new share), with the result being rounded down to the nearest whole number, in accordance with Article 91(4) of Law no. 24/2017.
   - 1.5. The Company's shareholders shall exercise their pre-emptive rights within a period of at least 14 calendar days, but not less than 10 business days, commencing on the date specified in the Prospectus, in accordance with the terms and conditions set out therein.
   - 1.6. Any shares remaining unsubscribed upon expiry of the period for exercising the pre-emptive rights, as well as any shares in respect of which subscriptions have not been validly made in accordance with the Prospectus, shall be cancelled.
   - 1.7. The purpose of the Capital Increase is to finance the Company's own contribution to the investment project entitled "Terminal of bulk solid fertilizers and liquid products at Berth 84 and Stockpile 5 within the Minerals Terminal at the Port of Constanța North", approved by the Resolution of the Extraordinary General Meeting of Shareholders no. 441/21.09.2026, as well as the costs related thereto which are not eligible for bank financing.

2. The approval of the appointment of the Board of Directors to carry out all necessary formalities for the implementation of the resolution of the Extraordinary General Meeting of Shareholders adopted under item 1 above, including, but not limited to:

a) establishing the timetable for the period during which the pre-emptive rights may be exercised, in compliance with the applicable legal provisions;

b) drafting the Prospectus in accordance with the applicable European and national legislation, as well as negotiating and entering into agreements with the service providers that will assist the Company in drafting the Prospectus, including the intermediary that will assist the Company in connection with the offering of the new shares;

c) approving the Prospectus referred to in item 1.2 and submitting it to the ASF, determining and validating the subscription results, cancelling the unsubscribed shares, determining the final amount of the Capital Increase and the final number of shares issued;

d) taking all necessary steps to register the new shares in the systems of Depozitarul Central S.A. and to have such shares admitted to trading on the Bucharest Stock Exchange (BVB);

e) updating the Company's Articles of Association based on the results of the Capital Increase, including the amount of the subscribed and paid-up share capital and the total number of shares, and signing the updated Articles of Association;

f) completing all formalities necessary or advisable for the implementation and registration of the Capital Increase, including preparing and signing any documents, submitting and receiving any documents and information, issuing any statements and resolutions, and representing the Company before any institutions, authorities and registries, including, but not limited to, the Trade Register Office, the ASF, Depozitarul Central S.A. and the Bucharest Stock Exchange S.A., including for the registration of the new shares and their trading on the alternative trading system.

3. The approval of the date of **26 January 2027** as the date of registration, in compliance with the provisions of article 87 para (1) of Law no. 24/2017 (R) and article 2 para (2) letter f) of Regulation no. 5/2018.

4. The approval of the date of **25 January 2027** as „**ex date**", in compliance with the provisions article 2 para 2 letter l) of Regulation no. 5/2018 on issuers of financial instruments and market operations.

5. The approval of **22 January 2027** as the "**Guaranteed Participation Date**", in accordance with Article 2 para 2 letter j) of Regulation no. 5/2018.

6. The approval of **27 January 2027** as the "**Payment Date**", namely the date on which the pre-emptive rights are credited to the shareholders' accounts, in accordance with Article 2 para 2 letter h) and Article 178 para 4 of Regulation no. 5/2018.

7. The approval of the appointment of Mr. Corneliu Bogdan IDU and Mrs. Madalina Liliana MILITARU to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities necessary for the registration and publicity of each of the EGMS resolutions with the competent authorities, in accordance with the applicable legal provisions.

DETAILED INFORMATION REGARDING THE SHAREHOLDERS RIGHTS AND THE PROCEDURE

A. <u>The Company`s shareholders rights to introduce new matters on the agenda and to make new resolution proposals or the matters included or proposed to be included on the agenda</u>

The shareholders representing, individually or jointly, at least 5% of the Company's share capital have the right, in accordance with the applicable legal provisions, to introduce new matters on the agenda of the OGMS and/or EGMS as well as to make new resolution proposals for the matters included or proposed to be included on the agenda of the OGMS and/or EGMS.

Each new matter must be accompanied by a justification or by a project resolution to be passed by the OGMS and, respectively EGMS.

The aforementioned rights may be exclusively exercised in writing and the documents comprising the proposals must be send by e-mail having attached the extended electronic signature, at agadecembrie2026@comvex.ro, so that these proposals are received by the Company by the end of the working day (16:00) of the last day of the deadline, within a 15 days term starting with the publishing date of the present summoning notice, respectively until **December 7, 2026, 16:00,** clearly mentioning on the subject "***For the Ordinary/Extraordinary General Meeting of Shareholders of December 21/22, 2026***", or send personally, by post or by courier and submitted/received at the Company`s headquarter, so that these are registered as received at the Company's registration desk by the end of the working day (16:00) within a 15 days term starting with the publishing date of the present summoning notice, respectively until **December 7, 2026, 16:00** clearly mentioning on the envelope "***For the Ordinary/Extraordinary General Meeting of Shareholders of December 21/22, 2026***".

For the purpose of proving the Company's shareholder status, the shareholders will provide the following documents issued by Depozitarul Central S.A. or by the participants providing custody services under the conditions stipulated under Law no. 24/2017 and the Regulation no. 5/2018:

a) the account statement, which shows the capacity as shareholder and the number of shares owned;
b) documents attesting the enrolment of the information regarding the legal representative with Depozitarul Central S.A.

The documents proving the capacity as legal representative submitted in a foreign language, other than English language shall be accompanied by a Romanian or English authorised translation.

B. <u>The shareholders right to submit enquires concerning the agenda</u>

Any interested shareholder of Comvex, which is registered at the Reference Date, is entitled to submit enquiries in writing with respect to the matters on the agenda of the OGMS and/or EGMS.

Any enquire shall be submitted in writing, and send by e-mail having attached the extended electronic signature, at agadecembrie2026@comvex.ro, so that they are received by the Company by the end of the working day (16:00) on **December 18, 2026,** clearly mentioning on the subject "***For the Ordinary/Extraordinary General Meeting of Shareholders of December 21/22, 2026***", or shall be sent personally, by post or by courier and submitted/received at the Company`s headquarter so that these are registered as received at the Company's registration desk by the end of the working day

(16:00) on **December 18, 2026,** clearly specifying on the envelope "***For the Ordinary/Extraordinary General Meeting of Shareholders of December 21/22, 2026***".

The Company may answer to the shareholders enquires including by way of posting the answers on the Company`s web site, frequently asked questions section, having the question-answer format, and for the questions with the having the same content, the Company shall give a general answer. The right to submit enquires and the Company`s obligation to answer, shall be subject to the protection of privacy and business interests of the Company.

Any enquires with respect to the matters on the agenda, shall be accompanied by the following identity documents:

a) In case of individuals shareholders: a copy of the valid identity document (ID/Passport/Resident Permit or other similar document issued by a competent authority of any jurisdiction);
b) In case of legal persons shareholders, the capacity of legal representative is established based on Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

C. The right of the Company`s shareholders to attend the Ordinary/Extraordinary General Meeting of Shareholders

At the OGMS and EGMS can participate and vote only the shareholders of the Company registered with the Company's Shareholders Registry at the Reference Date **December 11, 2026**, in accordance with the legal provisions and the provisions of the Articles of Incorporation, **in person** (through legal representative, for legal entities) or **represented** (with a Special or a general power of attorney, in accordance with the legal provisions or with the Affidavit given by the custodian) with the observance of the legal limitations, or, before the OGMS and respectively the EGMS, **by correspondence** (based on the Correspondence voting form).

The access and/or the voting by correspondence of the shareholders of the Company entitled to participate to the OGMS and EGMS is permitted subject to proofing their identity based on, for the Comvex individuals shareholders, the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) and, for legal entities, the identification document of the legal representative (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction).

The representatives of the individuals, shareholders of Comvex, will be identified based on the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) accompanied by the Special or general power of attorney signed by the shareholder of the Company.

The representatives of the shareholders, legal entities, of Comvex will proof their capacity based on the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) accompanied by the Special or general power of attorney signed by the legal representative of the respective legal entity.

The capacity of shareholder and, in case of shareholders, legal entities, **the capacity of the legal representative** shall be acknowledged based on the Comvex list of shareholders from the Reference Date received from the Depozitarul Central S.A.

However, for the cases when (i) individuals, shareholders of Comvex, have not previously registered with Depozitarul Central S.A. the valid identification details, than they must submit the copy of the valid identity document (identity card, passport/residence permit or similar document issued by a competent authority in any jurisdiction); (ii) the legal representative of shareholders, legal entities, is not indicated within Comvex list of shareholders at the Reference Date, received from Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the signatory of the Special power of attorney (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

Information regarding Special and general powers of attorney and the Voting by correspondence are mentioned under paragraphs D), E) and F) below.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

D. General power of attorney

The shareholders of the Company registered at the Reference Date may be represented by designated representative based on General power of attorney, issued in accordance with the provisions of article 202 para. (1) of the Regulation no. 5/2018.

The Company does not provide a certain form for the General power of attorney.

Before their first use, the **General powers of attorney** will be submitted/delivered, in copy, including the certification for conformity with the original under the signature of the representative, together with the relevant documents, in a manner which allows the registration of receipt with the Company's registry desk as of **December 18, 2026, 16:00**, for OGMS, clearly indicating on the envelope "***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***", as well as for EGMS, clearly indicating on the envelope "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***".

The general powers of attorney, together with the relevant documents, can be delivered by e-mail having attached the extended electronic signature, at the address agadecembrie2026@comvex.ro in a manner which allows for the e-mail to be received by the Company until **December 18, 2026, 16:00,** for the OGMS, indicating in the subject of the e-mail "***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***", as well as for EGMS, clearly indicating in the subject of the e-mail "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***", according to the above mentioned.

General power of attorney in copy, bearing the mention of the conformity with the original under the signature of the representative, will be kept by the Company, indicating this in the minutes of the OGMS, respectively EGMS. The General powers of attorney are valid for a period which cannot exceed 3 years, excepting the case when the parties have expressly provided a longer term.

Comvex shareholders can deliver the notification of the designation of the representative only in writing, either personal or via postal services, courier or electronic venues. The Company provides for the shareholders of Comvex who want to notify the designation of the representative by electronic venues, the e-mail address agadecembrie2026@comvex.ro.

For the validity of the mandate the representative should have the capacity of intermediary (as per the provisions of art. 2 para. 1 point 19 of the Law no. 24/2017 (R)) or lawyer, and Comvex shareholder should be their client. Furthermore, the representative must not be in a conflict of interest which may occur especially in one of the following cases:

a) is a majority shareholder of the Company or of another entity controlled by the respective shareholder;
b) is member of an administrative, management or supervision body of the Company, of a majority shareholder or of an entity controlled, in accordance with those indicated under a) above;
c) is an employee or auditor of the Company or of a majority shareholder or of an entity controlled, in accordance with those indicated under a) above;
d) is the spouse, relative, or similar till fourth grade inclusive of one of the individuals under a) – c) above.

The representative cannot be substituted by any other person, except when such power was expressly granted by the shareholder within the power of attorney. In case the representative is a legal person, it may exercise its mandate through any person part of its management bodies or its employees.

The General power of attorney must be personally signed by Comvex shareholder, including by attaching an extended electronic signature, as the case may be and shall be accompanied by an affidavit of the legal representative of the intermediary or by the lawyer who has been designated as a representative of the shareholder through the General power of attorney, which shall state that (i) the General power of attorney is issued by Comvex shareholder, as the client of the intermediary, or as the case may be, of the lawyer and (ii) the general power of attorney has been signed by the shareholder, including by attaching an extended electronic signature, if the case may be. The affidavit must be submitted in original with the Company, at the same time as the General power of attorney, signed and stamped, if the case may be.

Moreover, Comvex individual shareholders must send to the Company a copy of their identity document (ID card/ Passport/Residence permit or similar document issued by a competent authority in any jurisdiction).

The capacity of the legal representative of the shareholders legal entities of the Company is established based on Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed the Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., than the shareholders legal entities of the Company must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

E. Special power of attorney

The shareholders of Comvex registered at the Reference Date may be represented by designated representative based on a Special power of attorney.

The Special powers of attorney are valid exclusively for the OGMS, respectively for EGMS for which it was granted by the Comvex shareholder, it shall have the form issued by the Company and shall indicate the vote instructions for each of the items on the agenda (respectively vote "for", "against" or "abstention").

The Special power of attorney forms for representing Comvex shareholders in the OGMS and EGMS, which are available in Romanian and English language, may be obtained from the Company`s web site www.comvex.ro or at the Company`s registered office starting with **November 20, 2026**.

The Special power of attorney shall be executed in three originals (one for the Company shareholder, one for the representative and one for the Company), by filling in the Special power of attorney form made available by the Company, in Romanian or English language.

For the OGMS, for matter 1 on the agenda, which is subject to secret vote, there shall be used the Special power of attorney form for OGMS dedicated to this matter and for matters 2, 3, 4 and 5 on the agenda, there shall be used the Special power of attorney form for the OGMS dedicated to these matters made available by the Company.

An original of the Special power of attorney dedicate to matter 1 on the agenda of the OGMS, filled in and signed by the shareholder, either in Romanian or English language, shall be deposited within a separate envelope, closed, clearly mentioning on the envelope „***Confidential***" which shall be deposited, in turn, within the envelope containing the Special power of attorney dedicated to the other matters on the agenda of the OGMS, filled in and signed by the shareholder, either in Romanian or English language, together with the relevant documents. The aforementioned powers of attorney shall be deposited at the Company registered office within a sealed envelope (clearly mentioning "***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***") until **December 18, 2026, 16:00**, or delivered, in original, by postal services or courier, in a manner which allows the registration of receipt with the Company's registry desk as of **December 18, 2026, 16:00**.

The Special power of attorney for matters no. 2, 3, 4 and 5 of the agenda of the OGMS, signed, having attached an extended electronic signature, together with the relevant documents, can also be sent by electronic venues by e-mail at agadecembrie2026@comvex.ro, clearly indicating in the subject "***For***

the Ordinary General Meeting of Shareholders of December 21/22, 2026", in a manner which allows for the e-mail to be registered as received at the Company until **December 18, 2026, 16:00**, in accordance with the above mentioned. The Special power of attorney for matter 1 on the agenda of the OGMS, signed, having attached an extended electronic signature, shall be delivered by a separate e-mail, at the e-mail address agadecembrie2026@comvex.ro, indicating in the subject of the e-mail "***Confidential – For the Ordinary General Meeting of Shareholders of December 21/22, 2026***", in a manner which allows it to be registered as received by the Company until **December 18, 2026, 16:00**, according to the above mentioned.

For EGMS, for all matters on the agenda shall be used one form of Special power of attorney. A original copy of the Special power of attorney, filled in and signed by the shareholder, either in Romanian or English language, together with the relevant documents shall be deposited at the Company registered office within a sealed envelope (clearly mentioning "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***") until **December 18, 2026, 16:00**, or delivered, in original, by postal services or courier, in a manner which allows the registration of receipt with the Company's registry desk as of **December 18, 2026, 16:00**.

The Special power of attorney for the EGMS, signed, having attached an extended electronic signature, shall be delivered by a separate e-mail, at the e-mail address agadecembrie2026@comvex.ro, indicating in the subject of the e-mail "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***", in a manner which allows it to be registered as received by the Company until **December 18, 2026, 16:00**, according to the above mentioned.

The Special powers of attorney that are not registered with the Company`s registry desk until the dates as mentioned above will not be considered for the purpose of establishing the attendance and voting quorum in OGMS and in EGMS.

The verification and validation of the Special powers of attorney deposited with the Company shall be made by the members of the OGMS, respectively EGMS Secretariat, appointed in accordance with the applicable legal provisions, they shall maintain the confidentiality over the vote instructions until the secret votes of the shareholders that are present to the OGMS/EGMS or of the representatives of the shareholder to the OGMS/EGMS are known, as the case may be.

Comvex shareholders can deliver the notification of the designation of the representative only in writing, either personal or via postal services, courier or electronic venues. The Company provides for the shareholders of Comvex who want to notify the designation of the representative by electronic venues the e-mail address agadecembrie2026@comvex.ro.

For the valid exercise of the voting right based on a Special power of attorney, the individual shareholders shall also submit a copy of the identity document (ID Card/Passport/Residence permit, or similar document issued by a competent authority in any jurisdiction). The capacity of legal representative of the shareholders legal entities of the Company is established based on Comvex list of shareholders at the Reference Date, received from Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

When filling in the Special power of attorney the Company shareholders are kindly asked to consider the fact that new matters could be introduced on the agenda of the OGMS and/or EGMS or new resolution proposals can be made and if the case may be, the amended agenda shall be available starting with **December 10, 2026**.

In these cases, the Special power of attorney of the OGMS and/or EGMS shall be updated and made available for the Company shareholders at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **December 10, 2026**.

F. Correspondence vote

The shareholders of the Company registered at the Reference Date may exercise their voting right by correspondence before the OGMS, respectively EGMS.

The correspondence voting form shall be filled in on the form made available by the Company and shall indicate the vote instructions for each of the items on the agenda of the OGMS, respectively EGMS (respectively vote "for", "against" or "abstention").

The correspondence voting form for the OGMS, respectively EGMS in Romanian and English language may be obtained at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **November 20, 2026**.

For the OGMS, for matter 1 on the agenda, which is subject to secret vote, there shall be used the special correspondence voting form dedicated to this matter and for matters 2, 3, 4 and 5 on the agenda, there shall be used the correspondence voting form dedicated to these matters made available by the Company.

The correspondence voting form dedicated to matter 1 on the agenda of the OGMS, filled in and signed by the shareholder, in original, either in Romanian or English language, shall be deposited within a separate envelope, closed, clearly mentioning on the envelope "***Confidential***" which shall be deposited, in turn, within the envelope containing the correspondence voting form dedicated to the other matters on the agenda of the OGMS, filled in and signed by the shareholder, either in Romanian or English language and the relevant documents; these documents shall be sent, in original, at the Company registry desk in a sealed envelope (clearly indicating "***Correspondence vote - For the Ordinary General Meeting of Shareholders of December 21/22, 2026***"), until **December 21, 2026**, **12:00** or it shall be sent in original by post/courier in a manner which allows the registration of receipt with the Company's registry desk as of **December 21, 2026, 12:00.**

The correspondence voting form dedicated to matters no. 2, 3, 4 and 5 of the OGMS agenda signed, having attached an extended electronic signature, together with the relevant documents, can be sent by electronic venues by using the e-mail address agadecembrie2026@comvex.ro, clearly indicating at the subject of the e-mail "***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***" in a manner that allows it to be registered as received at the Company until **December 21, 2026, 12:00.**

The correspondence voting form dedicated to matter no. 1 on the agenda of the OGMS, signed, having attached an extended electronic signature, shall be delivered by a separate e-mail, at the e-mail address agadecembrie2026@comvex.ro, clearly indicating in the subject of the e-mail "***Confidential –For the Ordinary General Meeting of Shareholders of December 21/22, 2026***", in a manner which allows it to be registered as received by the Company until **December 21, 2026 12:00**, according to the above mentioned.

For EGMS, for all matters on the agenda shall be used one correspondence voting form. The correspondence voting form for the EGMS, filled in and signed by the shareholder, either in Romanian or English language, together with the relevant documents shall be deposited at the Company registered office within a sealed envelope (clearly mentioning "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***") until **December 21, 2026, 13:00**, or delivered, in original, by postal services or courier, in a manner which allows the registration of receipt with the Company's registry desk as of **December 21, 2026, 13:00**.

The correspondence voting form for the EGMS, signed, having attached an extended electronic signature, shall be delivered by e-mail, at the e-mail address agadecembrie2026@comvex.ro, indicating in the subject of the e-mail "***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***", in a manner which allows it to be registered as received by the Company until **December 21, 2026, 13:00**.

The centralisation, checking and recordkeeping of the Correspondence voting forms shall be made by the members of the OGMS, respectively EGMS secretariat, they shall maintain the confidentiality over the vote instructions until the secret votes of the shareholders that are present to the OGMS/EGMS or of the representatives of the shareholder to the OGMS/EGMS are known, as the case may be.

For the valid exercise of the voting right based on a Correspondence voting form, individual shareholders shall also submit a copy of the identity document (ID Card/Passport/Residence permit or other similar document issued by a competent authority in any jurisdiction). The capacity of the legal representative of the shareholders legal entities of the Company is established based on the Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed the Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in the Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., then the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The correspondence vote might be exercised by the representatives of the Company shareholders only for the case when they have been designated as a representative of the respective shareholder based on a special or general power of attorney which shall be deposited with the Company within the deadline provided at letters D) and E) above or in the case the representative is a credit institution providing custody services, with the observance of art. 105 paragraph 11 from the Law no. 24/2017 R.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

When filling in the Correspondence voting forms the Company shareholders are kindly asked to consider the fact that new matters could be introduced on the agenda of the OGMS and/or EGMS or new resolution proposals can be made and if the case may be, the amended agenda shall be available starting with **December 10, 2026**.
In these cases, the Correspondence voting forms shall be updated and made available for the Company shareholders at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **December 10, 2026**.

G. Affidavit

If a shareholder is represented by a credit institution providing custody services, it will be able to vote in the OGMS, respectively in the EGMS on the basis of the voting instructions received from the Comvex shareholder, without the need for a General or special power of attorney from the shareholder. The custodian shall vote within the General Meeting of Shareholders exclusively in accordance and within the limits of the instructions received from its clients that are shareholders of the Company at the Reference Date.

The credit institution may participate and vote at the OGMS and/or EGMS under the conditions in which it presents an Affidavit in accordance with art. 207 of Regulation no. 5/2018, in which to state the following:

a) the name of the Comvex shareholder on behalf of which the credit institution participates and votes in the OGMS, respectively EGMS;
b) confirmation that the credit institution provides custody services for that shareholder.

An original copy of the affidavit, signed by the legal representative of the credit institution, in original, accompanied by the relevant documents, shall be submitted with the registry desk of the Company in a closed envelope (with the mention „***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***”) **until December 18, 2026, 16:00**, **for the OGMS** or will be sent in original by post / courier services so that it is registered as received at the Company's registry until the date **December 18, 2026, 16:00**, respectively of the **EGMS until December 18, 2026, 16:00** or will be sent in original by post / courier services so that it is registered as received at the Company's registry until the date **December 18, 2026, 16:00** (with the mention „***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***”).

The affidavits, signed, together with the relevant documents, can be sent by e-mail having an extended electronic signature, at the e-mail address agadecembrie2026@comvex.ro, for the OGMS clearly indicating in the subject of the e-mail “***For the Ordinary General Meeting of Shareholders of December 21/22, 2026***”, in a manner which allows it to be registered as received with the Company registry desk until **December 18, 2026 16:00** and for the EGMS in a manner which allows it to be registered as received with the Company registry desk until **December 18, 2026 16:00,** clearly indicating in the subject of the e-mail “***For the Extraordinary General Meeting of Shareholders of December 21/22, 2026***”.

The verification and validation of the affidavit submitted with the Company will be made by the members of the OGMS, respectively EGMS Secretariat, designated according to the legal provisions.

H. Other information

Starting with **November 20, 2026**, the following documents can be downloaded from the Company web site www.comvex.ro, investors Relation/ The general Meeting of Shareholders section, or may be reviewed or obtained by the Company shareholders, upon request, at the Company registered office, during business days within working hours respectively between 08:00 – 16:00: **the Summoning notice of the OGMS and EGMS** (in Romanian and English language); **Documents and informational materials** relating to the items on the agendas of the OGMS and EGMS**, Special power of attorney forms** for representing the shareholders at the OGMS and EGMS, forms that shall be updated in accordance with the provisions of letter E above (in Romanian and English language); **Correspondence voting forms** for the attendance and voting of the shareholders at the OGMS and EGMS, forms that shall be updated in accordance with the provisions of letter F above (in Romanian and English language); **Draft resolutions** for the matters on the agenda of OGMS and EGMS, documents available in Romanian and English language.

At the OGMS and EGMS, the Company shareholders or their representatives shall show a valid identity document, in original, so as to prove their identity.

The whole proceedings related to the OGMS and EGMS shall be in Romanian language. For those shareholders who do not know Romanian language, the Company shall make available an authoriser translator for English language.

Any and all documents related to the OGMS and EGMS submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

By electronic venues for the purpose of the present Summoning notice, one shall understand corresponding by written messaging (*E-mail*) exclusively by using the electronic mail agadecembrie2026@comvex.ro. Any document submitted in electronic format shall include an extended electronic signature in accordance with the provisions of Law no. 214/2024 on the use of electronic signatures, electronic time stamps and the provision of trust services based thereon. and ASF regulations.

All and any document for the Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders can be registered at the Company registry desk in any of the business days exclusively between 08:00 – 16:00.

Further details as regards the shareholders rights are made available on the Company web site www.comvex.ro.

On the summoning notice day, the share capital of the Company is of 29,139,927.5 lei and is formed by 11,655,971 nominative shares, dematerialised, each having a nominal value of 2.5 lei, each share giving the right to one vote at the General Meeting of Shareholders.

Additional information is available at the Company's registered office or by phone 0241.603051, in any business day, between 08:00 – 16:00.

Chairman of the Board of Directors,
Corneliu Bogdan IDU