

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 23/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.06.2022
Name of the Company	Softbinator Technologies S.A
Registered Office	39-41 Nicolae Filipescu Street, 3rd floor, Bucharest
Phone	+40 31 860 21 01
Email	investors@softbinator.com
Website	investors.softbinator.com
Registration nr. with Trade Registry	J40/13638/2017
Fiscal Code	RO 38043696
Subscribed and paid share capital	102,669 lei
Total number of shares	1,026,690
Symbol	CODE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Conclusion of a sale-purchase agreement for the entire takeover of E-spres-oh

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market about the conclusion of a sale-purchase agreement for the full takeover of ESPRESOH TECH S.R.L. (hereinafter referred to as "E-spres-oh").

Following the transaction, the Company will expand its portfolio with new clients, predominantly from the United States (New York and Washington DC) and will integrate in its team 40 new employees and collaborators, who will be coordinated, including after the completion of the transaction, by Daniel Markovits, the current CEO of E-spres-oh.

The signing of the sale-purchase agreement represents the completion of the transaction, the Company already initiating the necessary steps in order to register the corporate changes at the Trade Register.

Daniel ILINCA

CEO

