

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 27/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	18.11.2025
Name of the Company	Softbinator Technologies S.A.
Registered Office	44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania
Phone	+40 754 908 742
Email	investors@softbinator.com
Website	investors.softbinator.com
Registration nr. with Trade Registry	J2017013638409
Fiscal Code	RO 38043696
Subscribed and paid share capital	2,133,542.7 lei
Total number of shares	21,335,427
Symbol	CODE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Resolutions of the OGMS & EGMS dated 17.11.2025

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market that on 17.11.2025, starting with 11:00AM, at the headquarters of the Company located at 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania, took place the Ordinary General Meeting of Shareholders of Softbinator Technologies S.A., and starting with 11:30AM, at the same location, the Extraordinary General Meeting of Shareholders of the Company took place. For both meetings, the legal and statutory quorum was constituted at first call.

The resolutions of the Ordinary and Extraordinary General Meetings of Shareholders of the Company are attached to this current report.

Daniel ILINCA
Chairman of the Board of Directors



DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

SOFTBINATOR TECHNOLOGIES S.A.

No. 9 / 17.11.2025

The shareholders of **SOFTBINATOR TECHNOLOGIES S.A.**, registered with the Bucharest Trade Registry under no. J2017013638409, unique registration code 38043696, with registered office in 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania, having a subscribed and fully paid-up share capital of RON 2,133,542.7 (hereinafter referred to as "**Company**") met today, 17.11.2025, at 11:00 (Romanian time) in the Ordinary General Meeting of Shareholders ("OGMS"), at the first call, according to the convening notice published in the Official Gazette of Romania, Part IV, number 4956 dated 16.10.2025 and number 5307 dated 5307 and in Ziarul Bursa no. 193 dated 16.10.2025 and no. 207 dated 05.11.2025,

Following the debates on the points included on the OGMS agenda, adopted the following resolutions, which were duly recorded in the minutes of the meeting:

DECISION NO. 1

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9643% (14,807,405 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0357% (5,294 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 519 abstentions and 750 votes not casted):

Approved:

The appointment of Mr. Horia-Gabriel Rădulescu as meeting secretary of the OGMS, with identification details available at the Company's registered office.

DECISION NO. 2

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 3.0050% (335,489 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 96.9950% (10,828,713 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 3,649,766 abstentions and 0 votes not casted):

Rejected:

The distribution, from the net profit for the financial year ended on 31 December 2024, in the amount of RON 1,526,732.87, of a gross dividend totaling RON 1,280,125.62, representing a gross dividend of RON 0.06 per share.



DECISION NO. 3

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.2650% (14,674,310 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.7350% (108,658 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 24,000 abstentions and 7,000 votes not casted):

Approved:

The distribution, from the net profit for the financial year ended on 31 December 2024, amounting to RON 1,526,732.87, of a gross dividend in the total amount of RON 1,216,119.339, representing a gross dividend per share of RON 0.057.

DECISION NO. 4

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9643% (14,808,155 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0357% (5,294 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 519 abstentions and 0 votes not casted):

Approved:

In relation to the Bucharest Trade Registry, the removal from the Company's records of the mentions regarding the mandate of IMPETUM MANAGEMENT S.R.L. as administrator of the Company, as this mandate has ended as of 16 April 2025.

DECISION NO. 5

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.8915% (14,79,375 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.1085% (16,074 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 519 abstentions and 0 votes not casted):

Approved:

The appointment of PKF FINCONTA S.R.L., a financial auditor, member of the Chamber of Financial Auditors of Romania, authorization no. 032/2001, having its registered office in Bucharest, 37 Grigore Mora Street, District 1, registered with the Trade Registry under no. J1994019832404, sole registration code RO6383983, legally represented by Alina Făniță, as Director, as the Company's



auditor, for a mandate valid until 17 November 2027, and the authorization of the Board of Directors and/or the Chief Executive Officer, on behalf and for the account of the Company, with full power and authority:

- (i) to negotiate the terms and conditions of the mandate of PKF FINCONTA S.R.L., as well as to negotiate, approve and sign any documents, and to perform any legal acts and actions necessary, useful or appropriate in connection with the above; and
- (ii) to authorize representatives of the Company to sign any such documents, carry out any such formalities, and perform any such actions.

The mandate of the current auditor, namely DA.AI AUDIT & ACCOUNTING S.R.L., shall cease as of the date of appointment of the new auditor, i.e., 17 November 2025, and any references thereto shall be removed from the records of the Bucharest Trade Registry as of that date.

DECISION NO. 6

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9643% (14,808,674 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0357% (5,294 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 0 votes not casted):

Approved:

The establishment of the date of:

- (i) 04.12.2025 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the OGMS are reflected, in accordance with the provisions of art. 87 para. (1) of Law no. 24/2017;
- (ii) 03.12.2025 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) lit. (I) from Regulation no. 5/2018;
- (iii) 22.12.2025 as the payment date, calculated in accordance with the provisions of Article 178 paragraph (2) of Regulation no. 5/2018.

Since they are not applicable to this OGMS, the shareholders shall not decide on the other matters described under Article 176 paragraph (1) of Regulation no. 5/2018, such as the guaranteed participation date.

DECISION NO. 7

In the presence of the shareholders representing 69.4337% (14,813,968 shares) of the share capital and 69.4337% (14,813,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9643% (14,808,674 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0357% (5,294 votes) of the total votes casted by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 0 votes not casted):



Approved:

The authorization of the members of the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the decision of the General Meeting of Shareholders and the updated Articles of Incorporation of the Company, to submit and to request the publication in the Official Gazette of Romania, Part IV of the decision, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, such as and to perform any operations, in order to fulfill and ensure the opposability of the decisions to be adopted by OGMS.

This decision was drawn up and signed in the name and on behalf of the shareholders, today 17.11.2025, in 3 original copies, by,

OGMS Chairman

OGMS Secretary

Gabriela Mechea

Horia-Gabriel Rădulescu



DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

SOFTBINATOR TECHNOLOGIES S.A.

No. 10 / 17.11.2025

The shareholders of **SOFTBINATOR TECHNOLOGIES S.A.**, registered with the Bucharest Trade Registry under no. J2017013638409, unique registration code 38043696, with registered office in 44 Sergent Ion Nuțu Street, One Cotroceni Park, Building A and Building B, 4th floor, District 5, Bucharest, Romania, having a subscribed and fully paid-up share capital of RON 2,133,542.7 (hereinafter referred to as "**Company** ") met today, 17.11.2025, at 11:30 (Romanian time) in the Extraordinary General Meeting of Shareholders ("EGMS"), at the first call, according to the convening notice published in the Official Gazette of Romania, Part IV, number 4956 dated 16.10.2025 and number 5307 dated 5307 and in Ziarul Bursa no. 193 dated 16.10.2025 and no. 207 dated 05.11.2025,

Following the debates on the points included on the EGMS agenda, adopted the following resolutions, which were duly recorded in the minutes of the meeting:

DECISION NO. 1

In the presence of the shareholders representing 65.6840% (14,013,968 shares) of the share capital and 65.6840% (14,013,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9585% (14,008,155 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0378% (5,294 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 519 abstentions and 0 votes not casted):

Approved:

The appointment of Mr. Horia-Gabriel Rădulescu as meeting secretary of the EGMS, with identification details available at the Company's registered office.

DECISION NO. 2

In the presence of the shareholders representing 65.6840% (14,013,968 shares) of the share capital and 65.6840% (14,013,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9622% (14,008,674 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0378% (5,294 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 0 votes not casted):

Approved:

The authorization of the Board of Directors and/or the Chief Executive Officer to adopt any resolution and carry out all legal acts and actions necessary, useful and/or appropriate, including



to update Article 23.6 of the Company's Articles of Incorporation, for the purpose of implementing the resolution to be adopted by the OGMS under item 5 of the OGMS agenda.

DECISION NO. 3

In the presence of the shareholders representing 65.6840% (14,013,968 shares) of the share capital and 65.6840% (14,013,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9622% (14,008,674 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0378% (5,294 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 0 votes not casted):

Approved:

The establishment of the date of:

- (i) 04.12.2025 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the OGMS are reflected, in accordance with the provisions of art. 87 para. (1) of Law no. 24/2017;
- (ii) 03.12.2025 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) lit. (I) from Regulation no. 5/2018;

Since they are not applicable to this OGMS, the shareholders shall not decide on the other matters described under Article 176 paragraph (1) of Regulation no. 5/2018, such as the guaranteed participation date and payment date.

DECISION NO. 4

In the presence of the shareholders representing 65.6840% (14,013,968 shares) of the share capital and 65.6840% (14,013,968 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.9622% (14,008,674 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail, with the votes "against" of the shareholders representing 0.0378% (5,294 votes) of the total votes held by the shareholders present, represented or who casted their vote by mail (there are 0 abstentions and 0 votes not casted):

Approved:

The authorization of the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the decision of the General Meeting of Shareholders and the updated Articles of Incorporation of the Company, to submit and to request the publication in the Official Gazette of Romania, Part IV of the decision, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, such as and to perform any operations, in order to fulfill and ensure the opposability of the decisions to be adopted by EGMS.



This decision was drawn up and signed in the name and on behalf of the shareholders, today 17.11.2025, in 3 original copies, by,

EGMS Chairman

EGMS Secretary

Gabriela Mechea

Horia-Gabriel Rădulescu

