To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 16/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	**05.11.2026**
Name of the Company	**Softbinator Technologies S.A.**
Registered Office	**9A General Ion Dragalina Street, District 5, Bucharest, Romania**
Phone	**+40 754 908 742**
Email	**investors@softbinator.com**
Website	**investors.softbinator.com**
Registration nr. with Trade Registry	**J2017013638409**
Fiscal Code	**RO 38043696**
Subscribed and paid share capital	**2,133,542.7 lei**
Total number of shares	**21,335,427**
Symbol	**CODE**
Market where securities are traded	**MTS AeRO Premium**

Important events to be reported: Decision of the Board of Directors to convene the OGMS & EGMS of the Company for 09/10.12.2026

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market that on 05.11.2026, the Board of Directors of the Company decided to convene the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) of the Company for 09.12.2026 (first calling), respectively for 10.12.2026 (second calling) should the attendance quorum for the first meeting not be met, having the agenda stipulated in the convening notice attached to this current report.

Daniel ILINCA
Chairman of the Board of Directors

CONVENING NOTICE

OF THE ORDINARY AND EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS

SOFTBINATOR TECHNOLOGIES S.A.

The Board of Directors of SOFTBINATOR TECHNOLOGIES S.A., registered with the Trade Registry attached to the Bucharest Tribunal under no. J2017013638409, unique registration code 38043696, with its registered office at 9A General Ion Dragalina Street, District 5, Bucharest, Romania, having a subscribed and fully paid-up share capital of RON 2,133,542.7 (hereinafter referred to as the "**Company**"),

Pursuant to Law no. 31/1990 on companies, republished, as subsequently amended and supplemented ("**Companies Law**"), Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("**Law no. 24/2017**"), Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("**Regulation no. 5/2018**") and the Company's articles of incorporation ("**Articles of Incorporation**"),

CONVENES

The Ordinary General Meeting of Shareholders (hereinafter referred to as "OGMS") at the address located at 9A General Ion Dragalina Street, District 5, Bucharest, Romania, on 09.12.2026, starting at 11:00, to be attended by all the shareholders of the Company registered in the shareholders' register kept by Depozitarul Central S.A. at the end of 27.11.2026, set as the reference date ("**Reference Date**") for this meeting. Should the quorum required for validity not be met at the first convocation, a second OGMS meeting will be held on 10.12.2026, at 11:00, at the same place, with the same agenda and having the same Reference Date; and

The Extraordinary General Meeting of Shareholders (hereinafter referred to as "EGMS") at the address located at 9A General Ion Dragalina Street, District 5, Bucharest, Romania, on 09.12.2026, starting at 11:30, to be attended by all the shareholders of the Company registered in the shareholders' register kept by Depozitarul Central S.A. at the end of 27.11.2026, set as the reference date ("**Reference Date**") for this meeting. Should the quorum required for validity not be met at the first convocation, a second EGMS meeting will be held on 10.12.2026, at 11:30, at the same place, with the same agenda and having the same Reference Date.

AGENDA FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Approval of the appointment of Mr. Horia-Gabriel Rădulescu as meeting secretary of the OGMS, with identification details available at the Company's registered office.

2. Approval of the distribution, from the net profit for the financial years ended on 31.12.2024 and 31.12.2025, of a gross dividend in the total amount of RON 1,996,995.9672, representing a gross dividend per share of RON 0.0936.

3. Approval of the establishment of the date of:

   (i) 29.12.2026 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the OGMS are reflected, in accordance with the provisions of art. 87 para. (1) of Law no. 24/2017;

   (ii) 28.12.2026 as "ex-date", calculated in accordance with the provisions of art. 2 para. (2) lit. (l) of Regulation no. 5/2018;

   (iii) 21.01.2027 as the payment date, calculated in accordance with the provisions of art. 178 para. (2) of Regulation no. 5/2018.

   Since they are not applicable to this OGMS, the shareholders shall not decide on the other matters described under art. 176 para. (1) of Regulation no. 5/2018, such as the guaranteed participation date.

4. Approval of the authorization of the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the OGMS decision and the updated Articles of Incorporation of the Company, to submit and to request the publication of the decision in the Official Gazette of Romania, Part IV, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, and to perform any operations, in order to implement and ensure the opposability of the decisions to be adopted by the OGMS.

AGENDA FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

1. Approval of the appointment of Mr. Horia-Gabriel Rădulescu as meeting secretary of the EGMS, with identification details available at the Company's registered office.

2. Approval of the amendment of art. 17.3. of the Company's Articles of Incorporation, in view of the change of name of DCI MANAGEMENT & INVESTMENTS S.R.L., the new name of the director, according to the registration certificate issued by the Trade Registry, being BRAVEMIA S.R.L. Art. 17.3. of the Company's Articles of Incorporation will have the following content:

   "*17.3. As of the date of these Articles of Incorporation, the Board of Directors of the Company is composed of three (3) directors ("**Directors**"):*

   a. ***BRAVEMIA S.R.L.**, a limited liability company organized and operating under Romanian law, with its registered office in Bucharest, District 3, 1 Intrarea Ataşamentului, registered with the Trade Registry under no. J2021003169402, having the unique registration code 43781258, represented by **DANIEL ILINCA – Chairman of the Board of Directors, with a mandate valid until 30.04.2029;***

   b. ***SIMPLE ADVISERS S.R.L.**, a limited liability company organized and operating under Romanian law, registered with the Trade Registry under no. J2020014620405, having the unique registration code 43276280, with its registered office in Bucharest, District 1, 12 Lt. D. Darian Street, represented by*

ANDREI PITIȘ – Vice-Chairman of the Board of Directors, with a mandate valid until 30.04.2029;

c. ***Gabriela Mechea, member of the Board of Directors, with a mandate valid until 30.04.2029.***

The majority of the members of the Board of Directors are non-executive directors."

3. Approval of the amendment of art. 18.4. of the Company's Articles of Incorporation, which will have the following content:

"*18.4. The General Manager of the Company is Mrs. Corina Ilinca, [personal identification data], for a mandate valid until 01.06.2029.*".

4. Approval of the amendment of art. 8.10 of the Company's Articles of Incorporation in the sense of extending the period for which the Board of Directors is authorized to decide to increase the share capital. Thus, art. 8.10 will have the following content:

"*8.10. In accordance with art. 220[1] para. (2) of the Companies Law and art. 86 para. (2) of Law no. 24/2017, the Board of Directors is authorized, for a period of 4 years starting from [09]/[10] December 2026, to decide to increase the subscribed share capital, through one or more share issues, with a value that cannot exceed the authorized capital.*"

5. Approval of the amendment of art. 8.11 of the Company's Articles of Incorporation in order to extend the period for which the Board of Directors is authorized to decide the increase of the share capital, within the maximum limit of the authorized capital, as well as the update of this share capital. Thus, art. 8.11 will have the following content:

"*8.11. Starting from [09]/[10] December 2026 and for a period of 4 years, the value of the authorized capital is equal to RON 1,000,000.*"

6. Approval of the amendment of art. 8.12 of the Company's Articles of Incorporation in order to extend the period for which the Board of Directors is competent to decide the restriction or lifting of the shareholders' preference right, in case of a share capital increase. Thus, art. 8.12 will have the following content:

"*8.12. Exclusively in order to increase the share capital under the conditions of art. 8.10 and 8.11, for a period of four years, starting from [09]/[10] December 2026, the Board of Directors is granted, for each of the capital increases carried out up to the level of the authorized capital, the power to decide to restrict or lift the preference right of the existing shareholders on the date of the respective share capital increase.*"

7. Approval of the buy-back by the Company of its own shares, on the market where the shares are listed or through public purchase offers, in accordance with the applicable legal provisions, under the following conditions:

   (i) the buy-back program will be carried out at a minimum price of RON 0.1 per share and a maximum price of RON 2 per share;

   (ii) the aggregate value of the buy-back program is up to RON 3 million;

(iii) the buy-back program will aim to repurchase a maximum of 1.5 million shares;

(iv) the buy-back program will be carried out for a maximum period of 18 months from the date of registration with the Trade Registry of the resolution adopted for this purpose, the buy-backs being possible in several stages, according to the decision of the Board of Directors;

(v) the buy-back transactions may involve only fully paid-up shares and will be carried out only from the Company's distributable profit or available reserves, as recorded in the latest approved annual financial statements, excluding legal reserves;

(vi) the purpose of the buy-back program will be the operations provided under art. 5 para. (2) of Regulation (EU) No. 596/2014, namely:

- the reduction of the Company's share capital, through the cancellation of the repurchased shares, in accordance with art. 5 para. (2) lit. (a); and/or
- meeting the obligations arising from share option programs or other allocations of shares to employees or to members of the administrative, management or supervisory bodies of the Company, in accordance with art. 5 para. (2) lit. (c); and

(vii) the Board of Directors is authorized to issue any decisions and to carry out all necessary, useful and/or appropriate legal acts and actions in order to implement the resolutions to be adopted by the EGMS regarding this item on the agenda, including (but not limited to) ensuring adequate disclosure of the purpose of the program before the start of trading under the buy-back program.

8. Approval of the authorization of the General Manager of the Company, Mrs. Corina Ilinca, to represent the Company in its relationship with ProCredit Bank S.A. and/or Banca Transilvania S.A. and/or ING BANK N.V. AMSTERDAM SUCURSALA BUCUREȘTI, with full powers, in connection with all the Company's bank accounts and banking products, existing or to be opened or contracted subsequently, regardless of currency. For this purpose, the General Manager may, in the name and on behalf of the Company, open, manage and close accounts, carry out any banking operations, including collections and payments, request and use internet banking and other banking services, conclude, amend and terminate agreements and sign any documents necessary in the relationship with the bank. The General Manager may also grant, amend or revoke signature and operating rights over the Company's accounts to other persons and establish the limits and conditions for the exercise of such rights. The authorization is valid until its express revocation, notified in writing to ProCredit Bank S.A. and/or Banca Transilvania S.A. and/or ING BANK N.V. AMSTERDAM SUCURSALA BUCUREȘTI, and the exercise of powers regarding loans, financing and guarantees shall be carried out in compliance with the limits and approvals provided by law and by the Company's Articles of Incorporation.

9. Approval of the establishment of the date of:

(i) 29.12.2026 as the registration date for the identification of the shareholders on whom the effects of the decisions adopted by the EGMS are reflected, in accordance with the provisions of art. 87 para. (1) of Law no. 24/2017;

(ii) 28.12.2026 as "ex-date", calculated in accordance with the provisions of art. 2 para. (2) lit. (l) of Regulation no. 5/2018;

The guaranteed participation date and the payment date are not applicable.

10. Approval of the authorization of the General Manager of the Company, with the possibility of sub-delegation, in the name and on behalf of the Company, with full power and authority, to sign any documents, including the EGMS decision and the updated Articles of Incorporation of the Company, to submit and to request the publication of the decision in the Official Gazette of Romania, Part IV, to collect any documents, to complete any necessary formalities before the Trade Registry Office, as well as before any other authority, public institution, legal or natural person, and to perform any operations, in order to implement and ensure the opposability of the decisions to be adopted by the EGMS.

GENERAL INFORMATION REGARDING THE OGMS & EGMS

I. Participation in the OGMS & EGMS

Only the shareholders registered in the Company's Shareholders' Register at the Reference Date are entitled to attend and vote in the OGMS and EGMS, in accordance with the legal provisions applicable to joint-stock companies listed on the SMT-AeRO Multilateral Trading System and with those of the Articles of Incorporation, in person (through their legal representatives), by proxy (based on a special or general power of attorney), in compliance with the applicable legal provisions, online or by correspondence (based on a correspondence voting ballot).

The access and/or the vote of the shareholders entitled to participate in the OGMS and EGMS is allowed by the simple proof of their identity, made, in the case of natural person shareholders, with the identity document and, in the case of legal entities, with the identity document of the legal representative. The representatives of the natural/legal person shareholders will be identified on the basis of the identity document, accompanied by the special or general power of attorney signed by the natural person shareholder/legal representative of the legal person shareholder, as the case may be.

The quality of shareholder, as well as, in the case of legal entity shareholders or entities without legal personality**, the quality of legal representative** is established based on the list of shareholders at the Reference Date, received by the Company from Depozitarul Central S.A.

II. Documents related to and in connection with the agenda of the OGMS and EGMS

Starting with 06.11.2026, all the presentation materials regarding the items included on the agenda of the OGMS and EGMS will be available on the Company's website at https://investors.softbinator.com/en/adunari-generale/. The shareholders of the Company may obtain, upon request, copies of the documents related to the items included on the agenda of the OGMS and EGMS.

III. General powers of attorney

The general power of attorney may be granted by the shareholders for a period not exceeding 3 years, allowing their representative to vote on all matters under debate in the general meetings of shareholders, including disposal acts.

Before their first use, the general powers of attorney shall be deposited at/sent to the address at 9A General Ion Dragalina Street, District 5, Bucharest, Romania, in copy, containing the mention of conformity with the original under the signature of the representative (or by e-mail with extended electronic signature, in compliance with the FSA regulations, to the address investors@softbinator.com), so as to be registered as received with the Company's registration desk **by 07.12.2026, 09:00.**

For the validity of the mandate, the proxy must be either an intermediary (pursuant to the provisions of art. 2 para. (1) point (19) of Law no. 24/2017) or a lawyer, and the shareholder must be their client. Also, the proxy must not be in a conflict of interest, pursuant to the provisions of art. 105 para. (15) of Law no. 24/2017. The proxy cannot be substituted by another person. If the proxy is a legal entity, it may exercise the mandate received through any person who is a member of its administrative or management body or one of its employees.

Together with the general power of attorney, the shareholders shall submit to the Company a sworn statement given by the legal representative of the intermediary or by the lawyer who received the power of representation, signed in original and, as the case may be, stamped, confirming that:

(i) the power of attorney is granted by the respective shareholder, as a client, to the intermediary or, as the case may be, to the lawyer;

(ii) the general power of attorney is signed by the shareholder, including by attaching an extended electronic signature, if applicable.

IV. Special powers of attorney and correspondence voting ballots

The special powers of attorney and the correspondence voting ballots must use the format made available by the Company and must contain specific voting instructions for each item on the agenda (i.e., vote "for", vote "against" or "abstention").

The special powers of attorney may be granted to any person for representation in a single general meeting and contain specific voting instructions from the issuing shareholder.

The special powers of attorney/correspondence voting ballots and the related documents shall be deposited at/sent to the address at 9A General Ion Dragalina Street, District 5, Bucharest, Romania, including by e-mail with extended electronic signature (in the case of special powers of attorney), or by e-mail (in the case of correspondence voting ballots), in compliance with the FSA regulations, to the address investors@softbinator.com, in original

or in copy, containing the mention of conformity with the original under the signature of the representative, so as to be registered as received with the Company's registration desk **by 07.12.2026, 09:00**, clearly mentioning on the envelope or in the subject of the e-mail "For the Ordinary/Extraordinary General Meeting of Shareholders of Softbinator Technologies S.A. of 09/10.12.2026".

When filling in the special powers of attorney/correspondence voting ballots, the shareholders are asked to take into account the possibility that the agenda of the OGMS/EGMS may be supplemented with new items or draft resolutions. In this case, the special powers of attorney/correspondence voting ballots will be updated and made available by the methods described at point II.

V. Online voting

Electronic voting may be exercised through the use of electronic means of voting in accordance with art. 197 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, via the eVOTE platform (before or during the GMS) by accessing the link https://softbinator.evote.ro/login from any internet-connected device, and via the eVotePRO platform (before the GMS) for professional investors as defined by Law no. 126/2018 on markets in financial instruments, in accordance with the provisions of art. 197 of Regulation no. 5/2018. For professional shareholders who choose to exercise their voting rights through the eVotePRO platform, electronic voting shall be carried out by accessing the dedicated domain assigned to each professional shareholder, in compliance with the legal identification requirements specified in section ii) below.

Electronic voting forms may be submitted at any time from the start of the voting period until the live session of the general meeting of shareholders, or may be cast/re-cast directly during the live session of the meeting, the last voting option being the one recorded.

The platforms include voting options for all the items on the agenda. Electronic voting is exercised by selecting one of the options "for" or "against" or "abstain", followed by pressing the "register vote" button. Votes marked in the platform without pressing the "register vote" button shall not be taken into account.

The shareholder may log in and vote as many times as they wish during the period designated for correspondence and/or live voting, the last voting option being the one recorded. If, following the identification process, discrepancies arise between the data provided by the shareholder and those in the Company's Shareholders' Register as of the Reference Date, the shareholder will be notified and guided to contact the Investor Relations Officer at investors@softbinator.com or by phone at +40 754 908 742.

Shareholders should take into account that, before exercising their voting rights through the eVote/eVotePRO platform, they must complete the registration process described below, and their voting account must be validated by the Company.

Shareholders who are individuals must complete the registration process only once and update their information whenever necessary. Shareholders that are legal entities/entities

without legal personality must complete it for each GMS, except for professional shareholders voting through the eVotePRO platform whose identification documents have been previously validated, which remain valid for 30 days from the date of issuance, provided they have not been amended and/or replaced with new documents.

For identification and access to the eVote/eVotePRO voting platform, shareholders shall provide the following information:

i) Individuals:

- Full name;
- Personal Identification Number (CNP);
- E-mail address;
- Copy of the identity document (identity card, ID card, passport, residence permit)*;
- Telephone number (optional); or

Access credentials generated following identification through the Online Services Platform of Depozitarul Central. Access link: **https://online.roclear.ro/Login**

ii) For shareholders that are legal entities, including professional shareholders / entities without legal personality:

- Name of the legal entity;
- Unique Registration Code (CUI);
- Full name of the legal representative;
- Personal Identification Number (CNP) of the legal representative;
- E-mail address;
- Identity document of the legal representative (identity card, ID card, passport, residence permit)*;
- Registration certificate reflecting the current status, issued by the Trade Registry, or any equivalent document issued by a competent authority of the state in which the legal entity shareholder is legally registered, presented in original or as a certified true copy, issued no more than 30 days prior to the Reference Date, and allowing their identification in the Company's shareholders' register kept by Depozitarul Central. The capacity of legal representative shall be taken from the shareholders' register as of the Reference Date, received from Depozitarul Central S.A., if the shareholder has duly informed Depozitarul Central S.A. of its representative.
- Telephone number (optional).

Documents submitted in a language other than English shall be accompanied by a translation into Romanian/English prepared by a certified translator.

*the electronic copy of the above-mentioned documents shall be uploaded online in the designated fields. The files to be uploaded may have one of the following extensions: .jpg, .pdf, .png.

VI. The shareholders' right to request the inclusion of new items on the agenda and to submit draft resolutions for the items existing or proposed to be included on the agenda

One or more shareholders representing, individually or jointly, at least 5% of the share capital has/have the right:

(i) to introduce items on the agenda of the general meeting, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the general meeting; and

(ii) to submit draft resolutions for the items included or proposed to be included on the agenda of the OGMS and/or EGMS.

The shareholders' rights provided above may be exercised only in writing (sent by courier services to the Company's registered office or by e-mail, in compliance with the FSA regulations, to the address investors@softbinator.com) by **23.11.2026**.

The identification requirements mentioned at point I above also apply to the natural person shareholder(s) and/or to the legal representative of the legal person shareholder requesting the supplementation of the OGMS and/or EGMS agenda.

Where the exercise of the right provided under this point results in the amendment of the agenda of the general meeting already communicated to the shareholders, the Company shall make available a revised agenda, using the same procedure as the one used for the previous agenda, before the Reference Date and in compliance with the term provided by the Companies Law.

VII. The shareholders' right to ask questions regarding the agenda

Each shareholder has the right to ask questions regarding the items on the agenda of the General Meeting of Shareholders. Questions may be sent to the Company by e-mail at investors@softbinator.com, so that they are received by the Company **by 08.12.2026, 18:00**.

The right to ask questions and the obligation to answer may be conditioned by the measures that the Company may take to ensure the identification of shareholders (in accordance with the provisions of Regulation no. 5/2018), the proper preparation and conduct of the general meetings, as well as the protection of the confidentiality and

commercial interests of the Company. The Company may provide a general answer to questions with the same content. An answer shall be deemed to be given if the relevant information is available on the Company's website in a question-and-answer format.

Chairman of the Board of Directors

BRAVEMIA S.R.L. by Daniel Ilinca