Reg. Number: 240/12.08.2026

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	12.08.2026
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
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Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J2008000730015
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: The signing of a binding offer for the acquisition of Panorganic Vitavit SRL

DN AGRAR GROUP S.A. (DN) informs shareholders and investors that, on August 12th, 2026, DN AGRAR CALNIC SRL, a company owned integrally by DN AGRAR Group through its subsidiary DN AGRAR CUT SRL, concluded a binding offer for the acquisition of 100% of the share capital of Panorganic Vitavit SRL, a Romanian company operating in the horticultural sector.

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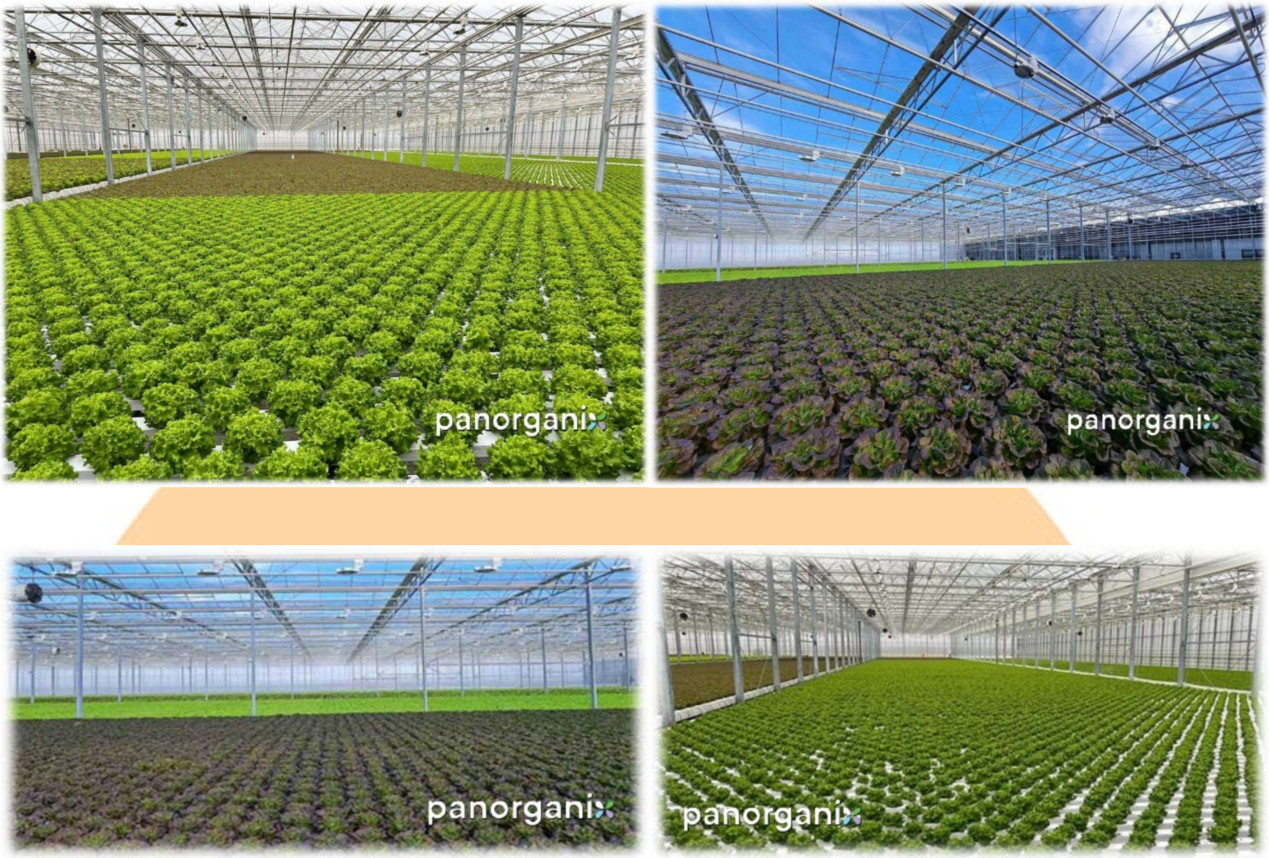

*source Panorganic Vitavit SRL

The terms of the offer were approved by the Company's Board of Directors on August 11th, 2026. The purchase price is EUR 750,000. The transaction would be financed through a mix of own funds and bank financing. According to the offer, at closing, the target company must retain a clean balance sheet.

Peter de Boer, CEO, DN AGRAR Group:

"The proposed acquisition marks another important step in the execution of our 2025–2030 Development Strategy and supports our vision of developing an integrated food production cluster. By expanding into the horticultural segment, we are strengthening our agricultural platform, diversifying our revenue streams, and creating new opportunities for sustainable long-term value creation.

Looking beyond this transaction, we will continue to evaluate strategic investment opportunities across Romania and the wider European market that complement our integrated business model, generate operational synergies, and deliver attractive long-term returns. Our ambition is to continue building a stronger and more diversified agri-food platform while creating sustainable value for our shareholders."

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DN AGRAR has concluded a binding offer with the shareholders of Panorganic Vitavit, which has now been accepted by all parties, including the agreed commercial terms and conditions. Over the coming weeks, the parties will work towards finalizing the Share Purchase Agreement (SPA), subject to the completion of the remaining legal documentation and customary closing conditions.

Panorganic Vitavit's assets, valued at approximately EUR 3 million based on June figures, comprise a 14-hectare property in Arad County, including a modern 1-hectare glass greenhouse that has been operational since 2022. The greenhouse is currently dedicated to lettuce and basil cultivation and has an annual production capacity of approximately 1.2 million heads of lettuce. Through operational optimization and efficiency improvements within the existing greenhouse, DN AGRAR expects production capacity to increase to approximately 1.6–2.0 million heads of lettuce per year, without requiring additional greenhouse space.

The facility is Global G.A.P. certified, and its production is currently supplied to the Romanian market. In addition, the property includes approximately 13 hectares of undeveloped land, providing significant opportunities for future expansion. During 2026, DN AGRAR will assess the feasibility of expanding the existing horticultural operations. Subject to a positive assessment, the Group intends to develop an additional 1–2 hectares of modern glass greenhouse capacity for lettuce production over the following two years, depending on market conditions, permitting and investment returns.

Strategic M&A remains a key pillar of DN AGRAR's 2025–2030 Development Strategy, alongside organic growth, and operational excellence. The Group will continue to actively evaluate acquisition opportunities across Romania and the wider European market, assessing each potential investment through a disciplined process focused on strategic fit, financial returns, operational synergies and long-term value creation.

Over the past four and a half years, DN AGRAR has consistently demonstrated its ability to translate strategic investments into profitable growth and shareholder value. Since its listing, the Company's share price has increased approximately fivefold, making DN AGRAR one of the best-performing companies among the 47 companies listed on the Bucharest Stock Exchange over the past six years. This performance reflects the Group's long-term vision, disciplined execution and commitment to operational excellence, demonstrating that well-executed investments in the agrifood sector can generate significant long-term value for shareholders.

Contact person:

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Jan Gijsbertus de Boer
Chairman of the Board of Directors