

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	21.10.2026
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J2008000730015
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Signing of the agreements for the acquisition of Panorganic Vitavit SRL

DN AGRAR GROUP S.A. ([DN](#)) informs shareholders and investors that, on October 20th, 2026, DN AGRAR CALNIC SRL, a company wholly owned by DN AGRAR through its subsidiary DN AGRAR CUT SRL, signed the following documents regarding Panorganic Vitavit SRL ("Panorganic Vitavit"): (1) a share purchase agreement, (2) call option assignment agreement and (3) a shareholders' agreement. The signing follows the binding offer announced through Current Report no. 31/12.08.2026.

DN AGRAR GROUP SA

Alba-Iulia, str. Piața Iuliu Maniu, nr. 1, bl. 31DE (imobil)

Judet Alba, CP: 510094

Completion is subject to customary conditions, including a clean balance sheet with intercompany debts settled and trade payables within an agreed limit, the absence of outstanding tax liabilities, and obtaining the required approvals. Completion is expected by December 19th, 2026.

Under the (1) and (2) agreements, DN AGRAR CALNIC SRL will acquire a **48.718% stake in Panorganic Vitavit for EUR 365,385** and the **call option to acquire the remaining 51.282% stake for EUR 384,615**, bringing the total initial transaction value to **EUR 750,000**, as announced in the binding offer Current Report.

All the agreements will take effect upon completion. DN AGRAR CALNIC SRL may exercise the call option, at any time until **November 30th, 2030**, acquiring the remaining shares, at their nominal value.

The total consideration will be financed through a combination of own funds and bank financing.

The shareholders' agreement (3), concluded with Mr. Niko Miholič and Panorganic Vitavit, governs the company from completion until, eventually, the call option is exercised. It provides that all key decisions require DN's approval, including budgets, investments, financing, material contracts and changes to the management. Mr. Niko Miholič will continue as director, ensuring continuity of day-to-day operations.

The Company will inform the market upon completion of the transaction.

Contact person:

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Jan Gijsbertus de Boer
Chairman of the Board of Directors