Reg. Number: 310/09.11.2026

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	09.11.2026
Name of issuer:	DN AGRAR GROUP SA
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Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J2008000730015
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Start production and sales at the new skimmed milk and cream factory in Straja

DN AGRAR GROUP S.A. (DN), one of the leading integrated agrifood companies in Romania and the largest dairy milk producer in Europe, informs shareholders and investors about the start of production and commercial operations at its new skimmed concentrate and cream processing facility, located at Straja Farm in Alba County.

The investment marks another step in the implementation of DN AGRAR's 2025 - 2030 Development Strategy, as the Group continues to develop its integrated business model

alongside its plans to double milk production by 2030. The new facility provides greater operational flexibility in managing milk volumes, improves transportation efficiency, and creates additional opportunities for revenue diversification through the supply of dairy ingredients to its B2B customers.

Peter de Boer, CEO DN AGRAR Group:

"The future of agriculture is not only about producing more, but about making better use of what we produce. At DN AGRAR, we are building a business that combines scale with efficiency, flexibility, and innovation. Our new processing facility at Straja reflects this direction, allowing us to explore additional opportunities for supplying dairy ingredients while continuing to grow our core business.

As we pursue our ambition to double milk production by 2030, from 80 million liters this year to 150-200 million liters, we remain committed to strengthening our position as a reliable supplier to the dairy industry. We believe that combining production growth with targeted investments in technology and operational efficiency is essential to building a more resilient business and creating sustainable, long-term value for our shareholders."

The new facility allows DN AGRAR to separate and concentrate part of the milk produced at Straja Farm, expanding its supply options for B2B customers in domestic and international markets. By optimizing transportation and extending storage possibilities, the investment provides greater operational flexibility, improves logistics efficiency, and creates additional opportunities for revenue diversification.

Developed through an investment of approximately EUR 3.5 million, financed with support from Exim Banca Românească, the facility has the following characteristics:

- **Processing capacity:** over 300,000 liters of milk per day, with full capacity expected by 2028. The facility processes the milk produced at Straja Farm.
- **Product portfolio:** cream and skimmed milk concentrate (SMC) with the posibility to produce including kosher-certified products, primarily supplied as ingredients to B2B customers.
- **Production flexibility:** dairy ingredients with fat contents ranging from 0.5% to 4%, depending on customer requirements, with deliveries in full truckloads or 1,000-liter containers.

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- **Storage capacity:** 540,000 liters, comprising 400,000 liters at the processing facility and 140,000 liters at Straja Farm, providing greater flexibility in production and delivery planning.
- **Transport efficiency:** Reduced transportation requirements from four trucks of raw milk to one truck of concentrated product, resulting in lower logistics costs.
- **Commercial operations:** first deliveries started in November, targeting the domestic market and with a focus on Greece and Italy as export markets.

DN AGRAR's 2025 - 2030 Development Strategy is built around five strategic pillars: expanding existing business lines, diversifying revenue sources, sustainable growth, digitalization and cost optimization, and creating value for shareholders. The core objective of this strategy is to double EBITDA by 2030, supported by the development of integrated industrial clusters combining dairy farms, vegetable production, biogas and composting facilities, vertical wheatgrass farms, and greenhouse horticulture.

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