

To,

BURSA DE VALORI BUCUREȘTI

A.S.F. BUCUREȘTI

CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 26.09.2023;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 54.950.027,00 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

Event to be reported: Decisions of the Board of Directors

Pursuant to art. 141 et seq. of Law no. 31/1990 regarding companies republished, amended and supplemented, of the provisions of Law no. 24/2017 regarding issuers of financial instruments and market operations, as well as the provisions of art. 16.1 letter x of the constitutive act of Societății Electroprecizia S.A., with headquarters in the municipality of Săcele, str. Electroprecizia no. 3, Brașov county, registered at the O.R.C. from the Brașov Court under no. J8/56/1991, having CUI RO 1128645 (hereinafter referred to as the Company/EP), the Board of Directors:

DECIDES

The following, regarding the company Electroprecizia Cast Production S.R.L.

Art. 1. The change in the legal form of the company ELECTROPRECIZIA CAST PRODUCTION S.R.L., from a limited liability company to a joint-stock company, is approved.

Art. 2. The name change of the company ELECTROPRECIZIA CAST PRODUCTION S.R.L. is approved. in ELECTROPRECIZIA-WAGNER CASTING S.A.

Art. 3. The modification of the registered office at the address in Săcele, str. Electroprecizia no. is approved. 3, hall 2023, Brașov county.

Art. 4. The increase of the share capital of the company ELECTROPRECIZIA CAST PRODUCTION S.R.L. is approved, with the value of 3,610,880 lei, by co-opting a new shareholder WAGNER AG, METALLDRUCKGUSS, THERMOPLASTSPRITZGUSS UND WERKZEUGBAU, a company registered according to the laws of Switzerland, with its registered office in Urnäschstrasse, no. 22, 9104 Waldstatt, Switzerland, registered in the Trade Register of the Canton of Appenzell Ausserrhoden, under number CHE-106.924.920 ("WAWA"), represented by Mr. Silvan Adrian Halter and Mr. Tobias Gerhard Seige.

Art. 5. As a result of the change in the legal form and the share capital by co-opting a new shareholder, the structure of the share capital of the company ELECTROPRECIZIA-WAGNER CASTING S.A. will be as follows:

(1) The subscribed capital of the Company is in the amount of 12,970,380 RON, representing a cash contribution, subscribed and paid in full by the Shareholders.

(2) The share capital is divided into 1,297,038 registered shares issued in dematerialized form, numbered from 1 to 1,297,038 with a nominal value of 10 RON each and a total value of 12,970,380 RON.

(3) Consequently, the Shareholders' participation in the share capital is as follows:

- WAGNER AG, METALLDRUCKGUSS, THERMOPLASTSPRITZGUSS UND WERKZEUGBAU – 3,610,880 RON, holding 361,088 shares, having a nominal value of 10 RON each, numbered from 1 to 361,088, representing a 27.8% participation in capital, profit and loss ;
- ELECTROPRECIZIA S.A. – 9,359,500 RON, holding 935,950 shares, having a nominal value of 10 RON each, numbered from 361,089 to 1,297,038, representing a 72.2% participation in capital, profit and losses.

Art. 6. The revocation of the administrator mandate of Mr. Ștefan Rîșnoveanu is approved.

Art. 7. The appointment of a board of directors composed of 3 members, each with a 2-year mandate, is approved, as follows:

- Mister. Halter, Silvan Adrian, Administrator WAWA;
- Mister. Adrian Secelean, Administrator EP;
- Mister. Laurențiu-Gabriel Ciocîrlan, Administrator EP;

Art. 8. The appointment as auditor of the company Deloitte Audit S.R.L. is approved, for a mandate of 1 year.

Art. 9. The conclusion of a new constitutive act for the company ELECTROPRECIZIA-WAGNER CASTING S.A. is approved, according to the annex to this decision.

Art. 10. The Board of Directors mandates Mr. Secelean Adrian, as president of the board of directors of the company ELECTROPRECIZIA S.A. and general manager, as a person or by proxy to sign the Decision of the sole associate of the company ELECTROPRECIZIA CAST PRODUCTION S.R.L., the updated Articles of Association of the company ELECTROPRECIZIA-WAGNER CASTING S.A., respectively to undertake all the necessary steps for the implementation of this decision.

PRESIDENT OF THE BOARD OF DIRECTORS

of the company ELECTROPRECIZIA S.A.

Adrian SECELEAN