

To,

**BURSA DE VALORI BUCUREȘTI**

**A.S.F. BUCUREȘTI**

### CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 26.09.2023;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 54.950.027,00 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

### Event to be reported: Notice of attend for the Extraordinary General Meeting of Shareholders for the date 8<sup>th</sup>/29<sup>th</sup> of November 2023

Under the applicable provisions of art. 113 and art. 117 of Law no. 31/1990 regarding the companies, with the updated amendments, of Law no. 24/2017 regarding the issuers of financial instruments and market operations, of Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, and according to the articles and memorandum of association, ELECTROPRECIZIA joint stock company's Board of Directors, with its registered office in Săcele, Electroprecizia Street, no. 3, Brașov County, Postal Code 505600, registered at the Trade Registry Office of Brasov Court under number J08/56/1991, sole registration code 1128645 (hereunder called the Company), convene the Extraordinary general meeting of shareholders for the 8th of November, 2023, by carrying out its work at the address in Săcele, Electroprecizia Street, no. 3, Warehouse no. 70, Brașov County, starting at 11.00 AM. At the Extraordinary general meeting of shareholders are entitled to participate and to vote all the shareholders registered in the Register of Shareholders kept by the Central Depository until the end of the day of 23rd of October, 2023, set as a reference date.

#### **The Extraordinary general meeting of shareholders will have the following agenda:**

1. Approval of the consolidation of the existing balances of the following credit facilities, contracted from Raiffeisen Bank SA: term loan contracted in 2020 through credit agreement no. 30003/2020 and subsequent additional documents + term loan contracted in 2021 through loan agreement no. 30026/2021 and subsequent additional documents (already consolidated), with the term credit facility contracted in 2018 through credit agreement no. 30065/2018 and subsequent additional documents and with the term credit facility contracted in 2021, through credit agreement no. 30043/2021 and subsequent additional documents), in a single credit facility, having the total, consolidated balance of max. EUR 7,379,330.37, and due on 31.05.2032.

Approval of the increase in the credit facility resulting from the consolidations mentioned in Art.1 above, with the amount of max. EUR 600,000, up to the amount of max. EUR 7,979,330.37, representing the refinancing of the expenses incurred by Electroprecizia SA for the modernization of the buildings Hall 86 + cutting/slitting hall, registered in CF no.

109991-Sacele and CF no. 109993-Sacele. The maturity of the consolidated and increased facility will be 31.05.2032.

2. Ratification of the increase of the overdraft credit facility contracted from Raiffeisen Bank through the credit agreement no. 30042/2018 and subsequent additional acts, from the amount of EUR 1,300,000 to the amount of EUR 2,000,000, as well as the extension of this credit facility, including for subsequent successive periods, approved by the Decision of the Board of Directors of the company dated 25.06.2021.
3. Approval of the guarantee of the credit facility resulting from the consolidation mentioned in Art. 1 above and its increase mentioned in Art. 2 above, with the following guarantees:
  - Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the building registered in CF no. 109992 of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 109997 of Săcele, property of Electroprecizia SA;
    - Real estate mortgage on the property registered in CF no. 109991 of Săcele, property of Electroprecizia SA;
    - Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
    - First rank mortgage on the receivables generated by the rental contracts concluded by Electroprecizia SA.
    - First-class mortgage on the available funds from the current and collection accounts opened by the Borrower at Raiffeisen Bank SA.
4. Approval of the Guarantee as Co-debtor guarantor, of the credit facility resulting from the consolidation of the overdraft facilities granted by Raiffeisen Bank SA for Electroprecizia AG SRL EUR 1,650,000 and Tramar SA EUR 500,000, in the total amount of EUR 2,150,000, with the following guarantees:
  - Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 109991 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 105802 Sacele, no. I'm falling. 105802 and 105802-C1 (headquarters of Electroprecizia AG SRL) of the town of Săcele, property of Electroprecizia SA;
  - First-class mortgage on the availability of current and collection accounts opened by Electroprecizia SA at Raiffeisen Bank SA.

5. Approval of the guarantee of the overdraft credit facility contracted from Raiffeisen Bank SA in the amount of EUR 2,500,000 through credit agreement no. 30042/2018 and subsequent additional documents, with the following guarantees:
  - Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 109991 of the town of Săcele, property of Electroprecizia SA;
  - Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
  - First-class mortgage on the availability of current and collection accounts opened by Electroprecizia SA at Raiffeisen Bank SA.
6. Approval of the power of attorney of Mr. Secelean Adrian, as general director to negotiate and sign with full powers the additional documents to the credit facility contracts, all real estate and movable mortgage contracts as well as the additional documents related to them, as the case may be, as well as any other documents necessary for the development of credit facilities.
7. The mandate of the president of the Board of Directors, Mr. Adrian Secelean, to sign, in the name and on behalf of all the shareholders present at the meeting, the Resolutions of the A.G.E.A..
8. The mandate of the president of the Board of Directors, Mr. Adrian Secelean, to fulfill personally or by proxy all the formalities regarding the registration of the A.G.E.A. Decisions. at the Trade Registry Office attached to the Braşov Court and their publication in the Official Gazette of Romania, part IV.

One or more shareholders, representing individually or together, at least 5% of the share capital of the company, are entitled:

- introduce items on the agenda of the Extraordinary General Meeting of Shareholders, provided that each item is accompanied by a justification or a draft decision proposed for adoption by the General Meeting of Shareholders;
- to present draft resolutions for the items included or proposed to be included on the agenda of the General Meeting of Shareholders;

The rights of the shareholders mentioned above can only be exercised in writing, and the documents will be filed in a sealed envelope at the company headquarters in Săcele, Electroprecizia Street, no. 3, Braşov District, postal code 505600, or transmitted by postal / courier services or by electronic means, in this case having the extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, at the e-mail address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning the subject "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 08/09.11.2023".

The shareholders may exercise the rights provided above within no more than 15 calendar days from the date of publication of the Notice to attend.

Each shareholder has the right to ask questions about the items on the agenda of the General Meeting of Shareholders, and the company will answer the questions asked by the shareholders according to the legal provisions in force.

The questions will be registered in a sealed envelope at the company headquarters in Săcele, Electroprecizia Street, no. 3, Braşov County, postal code 505600, or transmitted by postal /

courier services or by electronic means, having attached the extended electronic signature, to the e-mail address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning the subject: "FOR THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS FROM 08/09.11.2023 " until 6th of November 2023, 11.00 AM.

The shareholders may designate their representative also by electronic means, the notification of the designation by electronic means may be made at the following e-mail address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), with the extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature.

The shareholders may vote on the items on the agenda and by correspondence, the voting form completed and signed accordingly, being sent in a closed envelope to the company headquarters in Săcele, Electroprecizia Street, no. 3, Braşov County, postal code 505600, until the latest on 06.11.2023 at 11.00 AM mentioning on the envelope clearly and with capital letters "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 08/09.11.2023".

The vote by correspondence may be expressed by a representative only if he has received from the shareholder that he represents a special / general empowerment that is deposited with the issuer in accordance with the legal provisions in force.

The special empowerment forms, which will be used for representation voting, as well as the forms that will be used for correspondence voting, will be made available to shareholders, in both Romanian and English and will be available at the company's address: Săcele, Electroprecizia street, no. 3, Braşov County, postal code 505600, during working days, between 10.00 and 16.00 hours, starting with 02.10.2023 and on the company's website: [www.electroprecizia.ro](http://www.electroprecizia.ro), the section Investor Relations / General Shareholders' Meeting .

The special powers and the ballot forms by correspondence will be submitted in original, either in Romanian or in English, at the headquarters of the company in Săcele, Electroprecizia Street, no. 3, Braşov County, postal code 505600, respectively transmitted by any form of mail or courier, with acknowledgment of receipt until 06.11.2023, 11.00 AM, mentioning on the envelope clearly and in capital letters "FOR THE EXTRAORDINARY GENERAL MEETING OF THE DATA SHAREHOLDERS DE 08/09.11.2023 "or can be sent by e-mail with extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, at the e-mail address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning the topic: "FOR THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS FROM 08/09.11.2023"

One copy will be handed over to the representative, one will remain in the company, and the third will remain at the shareholder.

When completing the special powers and ballots by correspondence, the possibility of completing the agenda of the Extraordinary General Meeting with new points should be kept in mind. In this case, the special updated powers and the updated ballots, both in Romanian and in English, can be obtained from the company register and from the company website: [www.electroprecizia.ro](http://www.electroprecizia.ro), Investor Relations , starting with the date of publication of the completed agenda.

If the agenda is completed and the shareholders do not send the special powers and / or the ballot papers updated by correspondence, the special powers and the ballots by correspondence sent prior to the completion of the agenda will be taken into consideration only for the items therein which can be found on the initial agenda.

Shareholders may participate personally or may be represented at the General Meeting of Shareholders, either through their legal representatives or by other representatives who have been granted a Special power or general authorizations, under the conditions provided by the legal norms in force.

The access of the shareholders is allowed by the simple proof of their identity, made in the case of the individual shareholders with the identity document, or in the case of the legal persons and the individual shareholders persons represented, with a special empowerment or a general empowerment given to the person representing it.

The shareholders may grant a general authorization valid for a period not exceeding three years, allowing the designated representative to vote in all matters in the general meeting of the shareholders of the company, provided that the empowerment is granted by the shareholder, as by a client, to an intermediary defined according to the legal provisions in force, or to a lawyer.

The shareholders cannot be represented in the general meeting of the shareholders on the basis of a general empowerment by a person who is in a conflict of interest situation.

The general powers are submitted to the company within the term stipulated by the present call, respectively until 06.11.2023, 11.00 AM, in copy, containing the mention of compliance with the original under the signature of the representative. The powers may also be transmitted by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, at the e-mail address: office@electroprecizia.ro, mentioning the subject: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 08/09.11.2023".

The shareholder capacity, as well as in the case of the shareholders legal entities, the capacity of legal representative is established on the basis of the list of the shareholders of the company from the reference / registration date, received by the issuer from Depozitarul Central S.A. or, as the case may be, for different data from the reference / registration date, based on the following documents presented to the issuer by the shareholder, issued by the central depository or by the participants defined by the legislation in force, providing custody services: the statement of account resulting from the quality of shareholder and the number of shares held; documents attesting the registration of the information regarding the legal representative to the central depository / respective participants.

Documents attesting to the status of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation made by an authorized translator in Romanian or English.

The above identification requirements also apply for proving the quality of shareholder, respectively, of the legal representative of the shareholder proposing the introduction of new items on the agenda of the general meeting of shareholders or who ask questions to the issuer regarding points on the order of the day of the general meetings of the shareholders.

A shareholder may appoint only one person to represent him at a certain general meeting. However, if a shareholder holds shares of a company in more than one securities account, this restriction will not prevent him from appointing a separate representative for the shares held in each securities account in respect of a certain general meeting. This provision shall be without prejudice to the provisions of Regulation No 5/2018.

A shareholder may appoint by delegation one or more alternates to represent him at the general meeting if the appointed representative is unable to fulfill his mandate. Where more than one alternate representative is appointed by delegation, the order in which they shall exercise their term of office shall be determined.

The documents and information material as well as the draft decisions concerning the items on the agenda of the Extraordinary General Meeting of the shareholders will be available to shareholders, in both Romanian and English, at the company's headquarters in Săcele, Electroprecizia Street, no. 3, Braşov County, postal code 505600, during working days from

08.00 to 16.00, starting from 02.10.2023 and on the company's website: [www.electroprecision.ro](http://www.electroprecision.ro), investor relations section.

In accordance with Article 9.1 of the Statute of the company, updated and amended in the light of the Extraordinary General Meeting of the shareholders of 28.04.2021, each share subscribed and paid by the shareholders shall confer them the right to a vote in the General Meeting of the Shareholders.

If the conditions of validity are not fulfilled at the first meeting, the next Extraordinary General Meeting of shareholders shall be convened for 9th of November 2023, keeping the agenda, the time and the place of its work.

For further relations please contact us by email at: [office@electroprecizia.ro](mailto:office@electroprecizia.ro).

**PRESIDENT OF THE BOARD OF DIRECTORS**

**of the company ELECTROPRECIZIA S.A.**

**Adrian SECELEAN**