

To,

BURSA DE VALORI BUCUREȘTI

A.S.F. BUCUREȘTI

## CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 09.11.2023;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 54.950.027,00 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

### Event to be reported: RESOLUTIONS OF THE E.G.M.S. 09.11.2023

According to the convocation published in the Official Gazette of Romania, Part IV, no. 4355 of 29.09.2023, and in the newspaper Bursa from 29.09.2023, the Extraordinary General Meeting of the Shareholders of Electroprecizia S.A., with its headquarters in the municipality of Săcele, str. Electroprecizia str. 3, Brașov County, with registration number in the Brasov Trade Register under no. J08 / 56/1991 and CUI 1128645 (hereinafter referred to as "the Company"), met today 09.11.2023, at 11.00, at the address in Săcele, str. Electroprecizia no. 3, hall 70, Brașov county, under legal conditions of validity at the second call, with the participation of shareholders representing 61.71% of the share capital, with 3 shareholders present, and one registered vote.

Based on the provisions of Law no. 31/1990 regarding the companies, republished and amended, and of the Company's Constitutive Act, the Ordinary General Meeting of Shareholders of the company ELECTROPRECIZIA S.A. Săcele adopted the following decisions:

**RESOLUTION NO. 1.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the consolidation of the existing balances of the following credit facilities, contracted from Raiffeisen Bank SA: term loan contracted in 2020 through credit agreement no. 30003/2020 and subsequent additional documents + term loan contracted in 2021 through loan agreement no. 30026/2021 and subsequent additional documents (already consolidated), with the term credit facility contracted in 2018 through credit agreement no. 30065/2018 and subsequent additional documents and with the term credit facility contracted in 2021, through credit agreement no. 30043/2021 and subsequent additional documents), in a single credit facility, having the total, consolidated balance of max. EUR 7,379,330.37, and due on 31.05.2032.

#### ***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 2.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the increase in the credit facility resulting from the consolidations mentioned in Art.1 above, with the amount of max. EUR 600,000, up to the amount of max. EUR 7,979,330.37, representing the refinancing of the expenses incurred by Electroprecizia SA for the modernization of the buildings Hall 86 + cutting/slitting hall, registered in CF no. 109991-Sacele and CF no. 109993-Sacele. The maturity of the consolidated and increased facility will be 31.05.2032.

***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 3.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the guarantee of the credit facility resulting from the consolidation mentioned in Art. 1 above and its increase mentioned in Art. 2 above, with the following guarantees:

- Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the building registered in CF no. 109992 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109997 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109991 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
- First rank mortgage on the receivables generated by the rental contracts concluded by Electroprecizia SA.
- First-class mortgage on the available funds from the current and collection accounts opened by the Borrower at Raiffeisen Bank SA.

***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 4.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the guarantee as Co-debtor guarantor, of the credit facility resulting from the consolidation of the overdraft facilities granted by Raiffeisen Bank SA for Electroprecizia AG SRL EUR 1,650,000 and Tramar SA EUR 500,000, in the total amount of EUR 2,150,000, with the following guarantees:

- Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109991 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 105802 Sacele, no. I'm falling. 105802 and 105802-C1 (headquarters of Electroprecizia AG SRL) of the town of Săcele, property of Electroprecizia SA;
- First-class mortgage on the availability of current and collection accounts opened by Electroprecizia SA at Raiffeisen Bank SA.

#### ***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 5.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the guarantee of the overdraft credit facility contracted from Raiffeisen Bank SA in the amount of EUR 2,500,000 through credit agreement no. 30042/2018 and subsequent additional documents, with the following guarantees:

- Real estate mortgage on the property registered in CF no. 115747 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119328 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 119329 of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109991 of the town of Săcele, property of Electroprecizia SA;
- Real estate mortgage on the property registered in CF no. 109993 of Săcele, property of Electroprecizia SA;
- First-class mortgage on the availability of current and collection accounts opened by Electroprecizia SA at Raiffeisen Bank SA.

#### ***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 6.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the power of attorney of Mr. Secelean Adrian, identified with C.I., [REDACTED] series no. [REDACTED], issued on [REDACTED], by SPCLEP [REDACTED], as general director to negotiate and sign with full powers the additional documents to the credit facility contracts, all real estate

and movable mortgage contracts as well as the additional documents related to them , as the case may be, as well as any other documents necessary for the development of credit facilities.

***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 7.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the mandate of the president of the Board of Directors, Mr. Adrian Secelean, to sign, in the name and on behalf of all the shareholders present at the meeting, the Resolutions of the A.G.E.A.

***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**RESOLUTION NO. 8.:** The Extraordinary General Meeting of the Shareholders of the company ELECTROPRECIZIA S.A. approves the mandate of the president of the Board of Directors, Mr. Adrian Secelean, to fulfill personally or by proxy all the formalities regarding the registration of the A.G.E.A. Decisions. at the Trade Registry Office attached to the Braşov Court and their publication in the Official Gazette of Romania, part IV.

***The structure of the vote:***

For: 2,950,215 votes for, representing 59.06% of the share capital and total voting rights

Against: 132,637 votes against, representing 2.66% of the share capital and total voting rights

Abstention: -

**CHAIRMAN OF THE BOARD OF DIRECTORS  
ADMINISTRATOR-GENERAL MANAGER  
ADRIAN SECELEAN**

