

To,

**BURSA DE VALORI BUCUREȘTI**

**A.S.F. BUCUREȘTI**

### CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 29.02.2024;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 54.950.027,00 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

### Event to be reported: Notice of attend for the Ordinary General Meeting of Shareholders for the date 24<sup>th</sup>/25<sup>th</sup> of April 2024

In accordance with the provisions of art. 111 and art. 117 of the Law no. 31/1990 on societies, as amended, of Law no. 24/2017 on issuers of financial instruments and market operations, of Regulation no. 5/2018 regarding issuers of financial instruments and market operations, and according to the constitutive document to the company, the Board of Directors of ELECTROPRECIZIA S.A., with its registered office in Săcele, Electroprecizia St. No. 3, Brașov county, postal code 505600, registered with the Trade Register Office at the Brasov Tribunal under number J08 / 56/1991, having unique registration code 1128645, convenes the Ordinary General Meeting of the Shareholders (OGMS) for dated 24.04.2024, by carrying out its work at the address in Săcele, Electroprecizia Street, no. 3, Warehouse no. 70, Brașov County, starting at 11.00 o'clock. At the Ordinary General Meeting of Shareholders are entitled to participate and vote all shareholders registered in the Shareholders' Registry held by the Depozitarul Central S.A. until the end of 17.04.2024, set as the reference date.

#### **The Ordinary General Meeting of the Shareholders will have the following agenda:**

1. Approval of the statutory and consolidated annual financial statements, namely the balance sheet, the profit and loss account, the statement of changes in equity, the cash flow statement, informative data, the statement of fixed assets and the explanatory notes to the annual financial statements for the financial year 2023, on the basis of the reports submitted by the Board of Directors and the Financial Auditor.
2. Approval of the discharge of the Company's directors for the work carried out during the financial year 2023 on the basis of the submitted reports.
3. Approval of the proposal not to distribute the net profit recorded on 31.12.2023, and to keep it at the disposal of the company.
4. Approval of the Revenue and Expenditure Budget for the financial year 2024.
5. Approval of the Investment Program for the financial year 2024.
6. Establishing the date of 24.05.2024 as the date of registration, ie identification of the shareholders affected by the effects of the ordinary ordinary shareholder's decision, according to the legal provisions applicable in the matter.

7. Establishing the date of 23.05.2024 as "ex date", ie the date preceding the registration date at which the financial instruments object of the decisions of the company bodies are traded without the rights deriving from the decision, according to the provisions of Regulation no. 5/2018.
8. Mandate of the Chairman of the Board of Directors, Mr. Adrian Secelean, to sign, on behalf of and on behalf of all shareholders present at the meeting A.G.O.A.
9. Mandate of the Chairman of the Board of Directors, Mr. Adrian Secelean, to fulfill personally or by empowering all the formalities regarding the registration of the decisions of A.G.O.A. at the Trade Register Office attached to the Brasov Tribunal and their publication in the Official Gazette of Romania, part IV.

One or more shareholders, representing individually or collectively at least 5% of the company's share capital, are entitled:

- to insert items on the agenda of the Ordinary General Meeting of Shareholders, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the General Meeting of Shareholders;
- to submit draft decisions for the items included or proposed to be included on the agenda of the General Assembly.

The rights of the aforementioned shareholders may be exercised only in writing and the documents will be deposited in a closed envelope at the company's headquarters in Sacele, Electroprecizia Street no. 3, Brasov county, postal code 505600, or transmitted by postal / courier services or by electronic means, having attached the extended electronic signature incorporated according to the Law no. 455/2001 regarding the electronic signature, at the e-mail address [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning the subject "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 24/25.04.2024".

Shareholders may exercise their rights as set out above within no more than 15 calendar days of the date of publication of the convocation.

Each shareholder has the right to ask questions about the items on the agenda of the General Shareholders' Meeting and the company will answer the questions raised by the shareholders in accordance with the legal provisions in force.

The questions will be recorded in a closed envelope at the company's headquarters in Sacele, Electroprecizia Street no. 3, Brasov county, postal code 505600, or transmitted by postal / courier services or by electronic means, having attached the extended electronic signature, to the e-mail address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning the subject: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 24/25.04.2024", until 22.04.2024 inclusive.

Shareholders may also designate their representative by electronic means, notification of the designation by electronic means may be made at the following address: [office@electroprecizia.ro](mailto:office@electroprecizia.ro), with the extended electronic signature incorporated according to the Law no. 455/2001 on electronic signature.

Shareholders can vote on the items entered on the agenda and by correspondence, the completed and duly signed voting form, being sent in a closed envelope at the company headquarters in Săcele, Electroprecizia Street no. 3, Brasov county, postal code 505600, until 22.04.2024 at 11.00 hours at the latest, mentioning on the envelope in clear and capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 24/25.04.2024".

Voting by correspondence may be expressed by a representative only if he has received from the shareholder representing a special / general authorization to be deposited with the issuer in accordance with the provisions of the legislation in force.

The special power of attorney forms to be used for voting by representation as well as the forms to be used for voting by correspondence will be made available to shareholders in both Romanian and English and will be available at the address of the company Săcele Electroprecizia Street no. 3, Braşov county, postal code 505600, during working days, from 10.00-16.00, starting with 22.03.2023 and on the company web page: [www.electroprecizia.ro](http://www.electroprecizia.ro), Investors/General Meeting of Shareholders.

Special powers and correspondence ballot forms shall be submitted in original, either in Romanian or in English, at the company headquarters in Săcele, Electroprecizia Street no. 3, Brasov county, postal code 505600, respectively transmitted by any form of mail or express courier with acknowledgment of receipt until 22.04.2024 hours 11.00, mentioning on the envelope in clear and capital letters "FOR THE ORDINARY GENERAL ASSEMBLY OF THE SHAREHOLDERS ON THE DATED 24/25.04.2024" or may also be sent by e-mail with extended electronic signature incorporated according to the Law no. 455/2001 regarding the electronic signature at the e-mail address [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 24/25.04.2024".

One copy will be handed to the representative, one will remain in the company, and the third copy will remain with the shareholder.

When completing the special powers and correspondence ballots, the possibility of completing the agenda of O.G.M.S. with new points. In this case, the updated special powers and updated ballot papers, both in Romanian and in English, can be obtained from the Company's registry and on the company's web site: [www.electroprecizia.ro](http://www.electroprecizia.ro), Investor Relations, starting with the date of publication of the completed agenda.

If the agenda is completed and the shareholders do not send the special powers and / or ballot papers updated by correspondence, the special powers and correspondence ballots sent prior to the completion of the agenda shall be taken into account only for the points in them which are on the initial agenda.

Shareholders may participate in, or be represented in, the Ordinary General Shareholders' Meeting, either through their legal representatives or other representatives who have been granted a special mandate or a general authorization under the conditions laid down by the applicable legal provisions.

Shareholders' access is only allowed through the proof of their identity, made in the case of individual shareholders with the identity document, or in the case of legal persons and the natural persons represented, with a special mandate or general authorization given to the natural person representing it.

Shareholders may grant a valid mandate for a period not exceeding three years, allowing the appointed representative to vote on all aspects of the general shareholders meeting of the company, provided that the power of attorney is given by the shareholder in the capacity the client, an intermediary defined in accordance with the legal provisions in force, or a lawyer.

Shareholders may not be represented in the general meeting of shareholders on the basis of a general authorization by a person in a situation of conflict of interest.

The general powers of attorney are deposited with the company within the term stipulated by this convocation, respectively until 22.04.2024, at 11.00, in a copy, containing the mention of conformity with the original under the signature of the representative. Powers may also be sent by e-mail with extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature at the e-mail address [office@electroprecizia.ro](mailto:office@electroprecizia.ro), mentioning: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 24/25.04.2024".

The quality of the shareholder as well as in the case of the legal persons shareholders, the legal representative is established on the basis of the list of shareholders of the company from the

reference / registration date, received by the issuer from the Depozitarul Central SA, or, as the case may be, the reference / registration date on the basis of the following documents submitted to the issuer by the shareholder issued by the central depository or by the participants defined by the legislation in force providing custody services: the statement of account resulting from the shareholder's ownership and the number of shares held ; documents attesting the entry of the legal representative information to the central depository / participants.

Documents attesting the status of a legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator in Romanian or English.

The above identification requirements also apply adequately to prove the status of shareholder or legal representative of the shareholder who proposes the introduction of new items on the agenda of the general meeting of shareholders or which questions the issuer about points on the order day of general shareholders' meetings.

A shareholder may designate one person to represent him at a particular general meeting. However, if a shareholder owns shares of a company in several securities accounts, that restriction will not prevent him from designating a separate representative for the shares held in each securities account in relation to a particular general meeting. This provision is without prejudice to the provisions of Regulation no. 5/2018.

A shareholder may designate by mandate one or more alternate representatives to represent him/her in the general meeting if the appointed representative is unable to carry out his / her mandate. If several alternate representatives are appointed by mandate, the order in which they will exercise their mandate will also be established.

According to art. 9.1. of the Statute of the Company, updated and amended on the basis of the resolution of E.G.M.S. of April 28th, 2021, each share subscribed and paid by shareholders gives them the right to a vote in the General Meeting of Shareholders.

In case of non-fulfillment of the conditions of validity at the first convocation, the next Ordinary General Meeting of Shareholders is convened for April 25th, 2024, with the maintenance of the agenda, the time and the place of its work.

For further information please contact us by e-mail at [office@electroprecizia.ro](mailto:office@electroprecizia.ro).

**PRESIDENT OF THE BOARD OF DIRECTORS**

**of the company ELECTROPRECIZIA S.A.**

**Adrian SECELEAN**