To,

BURSA DE VALORI BUCUREŞTI

A.S.F. BUCUREŞTI

CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;
Date of the report: 03.08.2026;
Name of the issuing entity: ELECTROPRECIZIA S.A.;
Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;
Fax number: 0268273485;
Unique registration number: 1128645;
Trade Registry number: J1991000056083;
Subscribed and paid-up share capital: 54.950.027,00 LEI;
The regulated market on which the issued securities are: B.V.B., ATS, AERO;

Event to be reported: Convening of the Extraordinary General Meeting of Shareholders of 15/16.09.2026

In accordance with the provisions of Art. 113 and Art. 117 of Law No. 31/1990 on companies, as amended to date, of Law No. 24/2017 on issuers of financial instruments and market operations, of Regulation No. 5/2018 on issuers of financial instruments and market operations, and pursuant to the company's Articles of Incorporation, the Board of Directors of ELECTROPRECIZIA S.A., with registered office in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, registered with the Trade Registry Office attached to the Brașov Tribunal under number J1991000056083, holding sole registration code 1128645, hereby convenes the Extraordinary General Meeting of Shareholders (EGMS), on first call, for 15.09.2026, to be held at the address in Săcele municipality, Electroprecizia St. no. 3, hall 70, Brașov County, starting at 10:00 a.m. All shareholders registered in the Shareholders' Register kept by Depozitarul Central S.A. by the end of the day on 07.09.2026, established as the reference date, are entitled to attend and vote at the Extraordinary General Meeting of Shareholders.

The Extraordinary General Meeting of Shareholders will have the following agenda:

1. Approval of entering into a term loan facility from Raiffeisen Bank SA, in the maximum amount of EUR 11,416,564 (eleven million four hundred sixteen thousand five hundred sixty-four euros), maturing on 31.08.2033.

The loan is granted for the purpose of carrying out the consolidation, take-over, restructuring, and refinancing, into a single credit facility, of the loans contracted from Raiffeisen Bank SA:

a) The overdraft facility contracted by Tramar SA, under loan agreement no. 70016/2015 and subsequent addenda, up to a maximum limit of EUR 1,100,000;

b) The overdraft facility contracted by Electroprecizia Electrical Motors SRL and Electroprecizia SA, under loan agreement no. 30042/2018 and subsequent addenda, up to a maximum amount of EUR 3,000,000;

c) The overdraft facility contracted by Electroprecizia Tools Production SRL, under loan agreement no. 30072/2024 and subsequent addenda, up to a maximum amount of EUR 200,000;

d) The overdraft facility contracted by Electroprecizia Wagner Casting SA and Electroprecizia SA, under loan agreement no. 30037/2024 and subsequent addenda, up to a maximum amount of EUR 1,000,000;
e) The state-aid investment credit facility contracted by Electroprecizia Electrical Motors SRL, under loan agreement no. 30015/2019 and subsequent addenda, with an outstanding balance of up to EUR 247,914.71;
f) The term loan facility contracted by Electroprecizia Electrical Motors SRL, under loan agreement no. 30031/2025 and subsequent addenda, up to a maximum of EUR 330,000;
g) The term loan facility contracted by Electroprecizia SA, under loan agreement no. 30065/2018 and subsequent addenda, with an outstanding balance of up to EUR 852,715.11;
h) The term loan facility contracted by Electroprecizia SA, under loan agreement no. 30043/2021 and subsequent addenda, with an outstanding balance of up to EUR 564,335.75;
i) The term loan facilities contracted by Electroprecizia SA, under loan agreement no. 30003/2020 and loan agreement no. 30026/2021, and the subsequent addenda thereto, with an outstanding balance of up to EUR 2,782,175.78;
j) The term loan facility contracted by Electroprecizia SA, under loan agreement no. 30014/2026 and subsequent addenda, with an outstanding balance of up to EUR 975,562.96.
The favorable differences between the amount of the new loan agreement and the actual outstanding balances of the consolidated, taken-over, restructured, and refinanced loans may be used:
k) to pay the notarial expenses incurred in connection with the new loan (but not exceeding EUR 100,000), and
l) to pay Electroprecizia Electrical Motors SRL the amount of up to EUR 30,000, representing the final installment for its purchase of NIDE-brand coil-winding and coil-insertion equipment, for which the supplier's final invoice is expected to arrive in September 2026.
The existing RON balance of all consolidated, taken-over, restructured, and refinanced loan facilities is approved to be converted into EUR, at the Raiffeisen Bank exchange rate applicable on the date of conversion.
2. Approval of the creation of the following security interests, which will secure, until full repayment, the new term loan facility referred to in point 1 above:
- Real estate mortgage over the property registered in Land Register (CF) 115747 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 119329 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121336 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121334 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 109991 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 108004 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 110113 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 109993 Săcele, owned by Electroprecizia S.A.;

- Real estate mortgage over the property registered in Land Register (CF) 114482 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121342 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121615 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121622 Săcele, owned by Electroprecizia S.A.;
- Real estate mortgage over the property registered in Land Register (CF) 121908 Săcele, owned by Electroprecizia S.A.;
- A pledge over the universality of receivables and over the receivables arising from present and future lease agreements concluded for the leasing of the properties by Electroprecizia SA in its capacity as Owner/Lessor;
- A movable pledge over the accounts opened by Electroprecizia S.A. with Raiffeisen Bank S.A.

3. Approval of the mandate granted to Mr. Adrian Diaconescu, in his capacity as General Manager, to negotiate the terms and sign the loan agreement, the movable and real estate security agreements, the addenda to the loan agreement and to the movable and real estate security agreements, as well as any other documents necessary for the implementation of this Resolution.
4. Mandate granted to the Chairman of the Board of Directors, Mr. Adrian Secelean, to sign, in the name and on behalf of all shareholders present at the meeting, the EGMS Resolutions.
5. Mandate granted to the Chairman of the Board of Directors, Mr. Adrian Secelean, to personally or through a proxy carry out all formalities regarding the registration of the EGMS Resolutions with the Trade Registry Office attached to the Brașov Tribunal and the publication thereof in the Official Gazette of Romania, Part IV.

One or more shareholders, individually or jointly holding at least 5% of the company's share capital, are entitled:

- to add items to the agenda of the Extraordinary General Meeting of Shareholders, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the General Meeting of Shareholders;
- to submit draft resolutions for the items included or proposed to be included on the agenda of the General Meeting.

The above-mentioned shareholder rights may be exercised only in writing, and the documents must be submitted in a sealed envelope at the company's registered office in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, or sent by postal/courier services or by electronic means, bearing an incorporated extended electronic signature in accordance with Law No. 455/2001 on the electronic signature, to the e-mail address: office@electroprecizia.com, stating in the subject line "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026".

Shareholders may exercise the above rights within no more than 15 calendar days from the date of publication of the convening notice.

Each shareholder has the right to ask questions regarding the items on the agenda of the General Meeting of Shareholders, and the company will answer the questions raised by shareholders in accordance with the applicable legal provisions.

Questions must be submitted in a sealed envelope at the company's registered office in Săcele municip ality, Electroprecizia St. no. 3, Brașov County, postal code 505600, or sent by postal/courier services or by electronic means, bearing an incorporated extended electronic signature, to the e-mail address: office@electroprecizia.com, stating in the subject line: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026", by 11.09.2026 inclusive.

Shareholders may also designate their representative by electronic means, notification of such designation being sent to the e-mail address: office@electroprecizia.com, bearing an incorporated extended electronic signature in accordance with Law No. 455/2001 on the electronic signature.

Shareholders may also vote by correspondence on the items on the agenda, the duly completed and signed voting form being sent in a sealed envelope to the company's registered office in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, no later than 11.09.2026 at 10:00 a.m., stating clearly on the envelope, in capital letters, "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026".

A vote by correspondence may be cast by a representative only if such representative has received from the shareholder they represent a special/general power of attorney, which must be filed with the issuer in accordance with the applicable legal provisions.

The special power of attorney forms to be used for voting by proxy, as well as the forms to be used for voting by correspondence, will be made available to shareholders, both in Romanian and in English, at the company's address in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, during business days, between 10:00 a.m. and 4:00 p.m., starting on 14.08.2026, and on the company's website: www.electroprecizia.ro, Investor Relations/General Meeting of Shareholders section.

The special powers of attorney and the correspondence voting ballots must be filed in original, either in Romanian or in English, at the company's registered office in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, or sent by any form of mail or express courier with acknowledgment of receipt by 13.09.2026 at 10:00 a.m., stating clearly on the envelope, in capital letters, "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026", or may be sent by e-mail bearing an incorporated extended electronic signature in accordance with Law No. 455/2001 on the electronic signature, to the e-mail address: office@electroprecizia.com, stating in the subject line: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026".

One copy will be handed to the representative, one will remain with the company, and the third copy will remain with the shareholder.

When completing the special powers of attorney and the correspondence voting ballots, account should be taken of the possibility that the EGMS agenda may be supplemented with new items. In such a case, the updated special powers of attorney and updated voting ballots, both in Romanian and in English, may be obtained from the company's registry office and from the company's website: www.electroprecizia.ro, Investor Relations/General Meeting of Shareholders section, starting on the date of publication of the supplemented agenda.

If the agenda is supplemented and shareholders do not send updated special powers of attorney and/or updated voting ballots by correspondence, the special powers of attorney and correspondence voting ballots sent before the agenda was supplemented will be taken into account only for the items therein that are also found on the original agenda.

Shareholders may attend in person or be represented at the Extraordinary General Meeting of Shareholders, either through their legal representatives or through other representatives granted a special or general power of attorney, under the conditions provided by the applicable legal rules.

Shareholders' access is permitted upon simple proof of identity, in the case of individual shareholders by means of an identity document, or, in the case of legal entities and represented individual shareholders, by means of a special or general power of attorney given to the individual representing them.

Shareholders may grant a general power of attorney valid for a period not exceeding three years, allowing the designated representative to vote on all matters under debate at the company's general meetings of shareholders, provided that the proxy (power of attorney) is granted by the shareholder, as a client, to an intermediary as defined under the applicable legal provisions, or to a lawyer.

Shareholders may not be represented at the general meeting of shareholders on the basis of a general power of attorney by a person who is in a conflict-of-interest situation.
General powers of attorney must be filed with the company within the time limit set out in this convening notice, i.e. by 11.09.2026 at 10:00 a.m., in copy, bearing the representative's signed statement of conformity with the original. The powers of attorney may also be sent by e-mail bearing an incorporated extended electronic signature in accordance with Law No. 455/2001 on the electronic signature, to the e-mail address: office@electroprecizia.com, stating in the subject line: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15/16.09.2026".

Shareholder status, as well as, in the case of corporate shareholders, the status of legal representative, is established on the basis of the list of company shareholders as of the reference/registration date, received by the issuer from Depozitarul Central S.A., or, as applicable, for dates other than the reference/registration date, on the basis of the following documents submitted to the issuer by the shareholder, issued by the central depositary or by the participants defined under applicable legislation providing custody services: the account statement evidencing shareholder status and the number of shares held; documents evidencing the registration of the legal representative's information with the central depositary/relevant participants.

Documents evidencing legal representative status drawn up in a foreign language other than English must be accompanied by a translation performed by an authorized translator into Romanian or into English.

The above identification requirements apply accordingly to proving the status of shareholder, or of legal representative of the shareholder, who proposes the inclusion of new items on the agenda of the general meeting of shareholders or who addresses questions to the issuer regarding items on the agenda of the general meetings of shareholders.
A shareholder may designate only one person to represent them at a given general meeting. However, if a shareholder holds shares of a company in several securities accounts, this restriction will not prevent them from designating a separate representative for the shares held in each securities account with respect to a given general meeting. This provision does not affect the provisions of Regulation No. 5/2018.

A shareholder may designate, by power of attorney, one or more alternate representatives to ensure their representation at the general meeting in the event that the designated representative is unable to fulfill their mandate. Where several alternate representatives are designated by the power of attorney, the order in which they will exercise their mandate must also be established.

The documents and information materials, as well as the draft resolutions concerning the items on the agenda of the Extraordinary General Meeting of Shareholders, will be made available to shareholders, both in Romanian and in English, at the company's registered office in Săcele municipality, Electroprecizia St. no. 3, Brașov County, postal code 505600, during business days, between 8:00 a.m. and 4:00 p.m., starting on 14.08.2026, and on the company's website: www.electroprecizia.ro, Investor Relations/General Meeting of Shareholders section.

Pursuant to Art. 9.1 of the Company's Articles of Association, as updated and amended by the EGMS resolution of 29.04.2025, each share subscribed and paid up by shareholders confers on them the right to one vote in the General Meeting of Shareholders.

If the validity conditions are not met at the first call, the next Extraordinary General Meeting of Shareholders is convened for 16.09.2026, maintaining the same agenda, time, and place of the meeting.

For further information, please contact us by e-mail at: office@electroprecizia.com.

PRESIDENT OF THE BOARD OF DIRECTORS
of the company ELECTROPRECIZIA S.A. Adrian SECELEAN