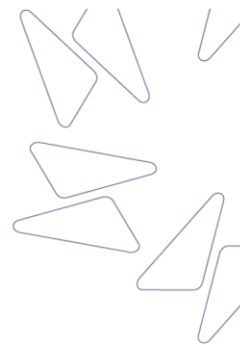




J1991999292345
Nr. unic înreg. fiscală: 1397872
e-mail: office@fsv.ro



To: **BUCHAREST STOCK EXCHANGE**

FINANCIAL SUPERVISORY AUTHORITY, FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR

CURRENT REPORT

Report Date: 04.06.2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System

COMPANY NAME:	FORAJ SONDE S.A. VIDELE
REGISTERED OFFICE:	16 PETROLULUI STREET, VIDELE, TELEORMAN COUNTY
PHONE/FAX:	0247/453833
SOLE REGISTRATION CODE:	1397872
TRADE REGISTER NO.:	J1991000202345
TRADING MARKET:	Bucharest Stock Exchange, AeRO-POFX, symbol FOJE
SHARE CAPITAL:	RON 28,316,565 divided into 11,326,626 registered dematerialized shares with a nominal value of RON 2.50/share

Important events to be reported: Estimated Revenue and Expenditure Budget for 2026

Foraj Sonde S.A. Videle (hereinafter referred to as the “**Company**” or “**FOJE**”) informs investors regarding the Revenue and Expenditure Budget for the 2026 financial year, approved during the Ordinary General Meeting of Shareholders held on 26.05.2026.

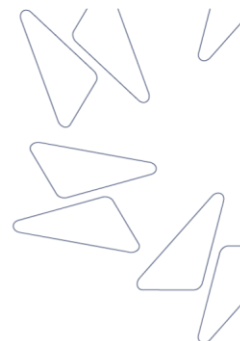
For 2026, the Company estimates a significant increase in revenues and profitability compared to the previous year, supported by the expansion of its contract portfolio, higher rig utilization rates, improved operational efficiency, and a more favorable contract mix. In this context, the Company expects to achieve a net profit of RON 39.6 million in 2026. The projected growth is driven by newly secured contracts and the full-year contribution of projects initiated during 2025, while ongoing efficiency measures are expected to support further optimization of the Company’s cost structure.

The Company estimates a substantial increase in EBITDA for 2026, reflecting the positive impact of operational improvements, enhanced asset utilization, and contracts with profitability margins above the historical average.

At the same time, the Company continues to align its operational and financial performance indicators with industry standards and best practices, supporting sustainable long-term growth.

The Company also estimates an increase in financial expenses compared to the previous year, reflecting the financing requirements associated with the investment program planned for 2026.

The main budgeted financial indicators for 2026 are presented in the table below:



Indicator	2025 Audited	2026 Estimated	Δ %
TOTAL REVENUES, of which:	258,779,880	332,044,000	28%
Operating Revenues, of which:	258,246,545	332,044,000	29%
<i>Revenues from core activities</i>	256,679,120	327,870,000	28%
<i>Revenues from other activities</i>	1,567,425	4,174,000	166%
TOTAL EXPENSES, of which:	263,611,266	282,982,300	7%
Operating expenses	258,635,095	274,160,500	6%
Financial expenses	4,976,171	8,821,800	77%
GROSS RESULT	(4,831,386)	49,061,700	N/A
EBIT	1,043,779	57,883,500	5446%
EBITDA	19,706,028	70,022,500	255%

Chairman of Board of Directors,

Adrian CREȚOIU