J1991999292345
Nr. unic înreg. fiscală: 1397872
e-mail: office@fsv.ro

To: **BUCHAREST STOCK EXCHANGE**

FINANCIAL SUPERVISORY AUTHORITY, FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR

CURRENT REPORT

Report Date: 06.08.2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System

COMPANY NAME:	FORAJ SONDE S.A. VIDELE
REGISTERED OFFICE:	16 PETROLULUI STREET, VIDELE, TELEORMAN COUNTY
PHONE/FAX:	0247/453833
SOLE REGISTRATION CODE:	1397872
TRADE REGISTER NO.:	J1991000202345
TRADING MARKET:	Bucharest Stock Exchange, AeRO-POFX, symbol FOJE
SHARE CAPITAL:	RON 28,316,565 divided into 11,326,626 registered dematerialized shares with a nominal value of RON 2.50/share

Important events to be reported: Transaction regarding the acquisition of Transgex S.A.'s drilling business

Foraj Sonde S.A. Videle (hereinafter referred to as the **"Company"** or **"FOJE"**) hereby informs the market that it has entered into a transaction with Transgex S.A. for the acquisition, on a going concern basis, of the drilling business related to the Bentec 350 AC drilling rig used in the oil and gas industry. The transaction includes the drilling rig, the related assets and equipment, the transfer of employees upon completion of the transaction, as well as the assignment of the contracts concluded with S.N.G.N. Romgaz S.A. and OMV Petrom S.A., subject to obtaining the required contractual consents.

The price amounts to EUR 9.5 million and is subject to the adjustments provided for in the transaction documentation. Should the consent of Romgaz required for the transfer not be obtained by the effective date of the transaction, the purchase price will be automatically reduced by EUR 2 million, to EUR 7.5 million. The transaction will be financed from the Company's own funds, as well as through bank financing and/or leasing. Through this transaction, the Company aims to expand its operational capacity in the drilling sector by acquiring an operating drilling rig, the related commercial contracts and a team of specialized personnel, with the expected effect of strengthening its operational activities and increasing its drilling services capacity.

Completion of the transaction is subject to the fulfilment of the conditions precedent, including obtaining the approvals of the Romanian Competition Council and the Commission for the Examination of Foreign Direct Investments (CEISD), as well as the fulfilment of all other conditions precedent set out in the transaction documentation. As of the date of this report, the approval procedures before the Romanian Competition Council and the CEISD are ongoing.

FSV
J1991999292345
Nr. unic înreg. fiscală: 1397872
e-mail: office@fsv.ro

The contractual long-stop date for the fulfilment of the conditions precedent and completion of the transaction is 17 December 2026, subject to any extension agreed by the parties.

The Company will inform the market through subsequent current reports upon fulfilment of all conditions precedent and completion of the transaction, as well as of any other significant developments.

Chairman of Board of Directors,

Adrian CREȚOIU