



To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 19/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	31.07.2023
Name of the Company	Grup Serban Holding S.A.
Registered Office	Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania
Phone	+40 754 908 742
Email	ir@grup-serban.ro
Website	www.grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	RON 180,089,656
Total number of shares	180,089,656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Conclusion of two credit facility agreements

The management of Grup Serban Holding S.A. (hereinafter referred to as the "Company") informs the market about the conclusion of two credit facility agreements with BRD Groupe Societe Generale S.A., the agreements being concluded by two entities that are part of Grup Șerban Holding S.A., respectively FERMA AVICOLĂ ȘERBAN S.R.L. ("**FAS**") and INTERAGROALIMENT S.R.L. ("**IAA**").

The credit facility agreement concluded by FAS has a value of EUR 8.15 million and is intended to finance the company's investments, and the one concluded by IAA has a value of EUR 10 million, having the purpose of financing the activity in the vegetable sector.

Șerban Lucian Nicolae

CEO