



To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 21/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>27.10.2023</b>
Name of the Company	<b>Grup Șerban Holding S.A.</b>
Registered Office	<b>Filipești, Bogdanesti commune, 25 Principală Street, Bacau County, Romania</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>ir@grup-serban.ro</b>
Website	<b>www.grup-serban.ro</b>
Registration nr. with Trade Registry	<b>J4/1556/2018</b>
Fiscal Code	<b>RO 40006886</b>
Subscribed and paid share capital	<b>180,089,656 RON</b>
Total number of shares	<b>180,089,656</b>
Symbol	<b>GSH</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Decision of the Board of Directors to convene the Ordinary General Meetings of Shareholders for 05.12.2023.

The management of Grup Serban Holding S.A. (hereinafter referred to as "Company") informs the market that on 27.10.2023, the Board of Directors of the Company decided to convene the Ordinary General Meeting of Shareholders (OGMS) for 05.12.2023 (first calling), respectively for 06.12.2023 (second calling) should the attendance quorum for the first meeting not be met, having the agenda stipulated in the convening notice.

The convening notice is available only in Romanian language.

**Șerban Lucian Nicolae**

**CEO**