



To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 02/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	05.01.2024
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Filipești, comuna Bogdănești, str. Principală nr. 25, jud. Bacău, România
Phone	+40 31 860 21 01
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Decision of the Board of Directors of the Company to convene the OGMS of Grup Serban Holding S.A. for 08.02.2024

The management of Grup Serban Holding S.A. (hereinafter referred to as the "Company") informs the shareholders that on 05.01.2024, the Board of Directors of Grup Serban Holding S.A. (hereinafter referred to as the "Company") decided to convene the Ordinary General Meeting of Shareholders of the Company (OGMS) for 08.02.2024 (first calling), respectively for 12.02.2024 (second calling) should the attendance quorum for the first meeting not be met.

The convening notice is available only in Romanian language.

Șerban Lucian Nicolae

CEO