

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 13/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	07.10.2025
Name of the Company	Grup Serban Holding S.A.
Registered Office	Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania
Phone	+40 31 860 21 01
Email	ir@grup-serban.ro
Website	www.grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	RON 180,089,656
Total number of shares	180,089,656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important Events to Report: Completion of the Investment in the New Laying Hen Farm in Scurta, Orbeni Commune, Bacău County

The management of **Grup Șerban Holding S.A.** (hereinafter referred to as "the Company") informs investors and the market regarding the completion of the construction works for a modern floor-raised laying hen farm, located in the outskirts of Scurta village, Orbeni Commune, Bacău County, on a total land area of **54.794 sqm**.

The project included:

- Construction of **8 halls for adult laying hens** (total capacity: 160.000 heads) and 2 halls for replacement pullets (capacity: 40.000 heads);
- Purchase and installation of technological equipment and machinery specific to floor-raised laying systems, meeting the latest European standards of welfare and efficiency;
- Complete development of the related infrastructure (road and pedestrian access, green areas, utilities).

The total investment value amounts to **EUR 11.5 million**, of which **EUR 7.5 million** represents non-reimbursable funds granted by the Government of Romania.

The project's objectives were focused on:

- Establishing a commercial-scale farm aligned with high animal-welfare standards;
- Ensuring compliance with environmental and energy-efficiency requirements;
- Launching a new Romanian brand synonymous with quality – products will be marketed under the **Moldavia** brand;
- Generating sustainable, long-term profitability.

Through this investment, the Company estimates an annual production of approximately 50 million eggs, equivalent to about **2.750 tonnes**, thus strengthening its integrated agri-food chain.

The farms will begin population in November 2025, and **the eggs produced – code 2**, from **floor-raised hens** – will be launched on the market **starting in 2026**.

Șerban Lucian Nicolae
Chief Executive Officer