

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 09/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	20.04.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Sascuț, com. Sascuț, str. Silozului nr. 4, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Transfer of shares held by FERMA AVICOLĂ ȘERBAN S.R.L. in MOLDAVIA FARMS S.R.L., Tax Identification Code (CUI) 46816652

On April 9, 2026, FERMA AVICOLĂ ȘERBAN S.R.L. transferred a total of 9 shares, representing 45% of the share capital of MOLDAVIA FARMS S.R.L., registered under CUI 46816652, to Holding G.V.G. S.R.L. The transaction was registered with the Trade Register Office, the resolution being issued on April 14, 2026, and the documents released on April 16, 2026.

The transfer primarily took place as a result of the group's urgent need to generate liquidity in order to meet already due obligations. At the same time, Moldavia Farms, being at the beginning of its operational phase, requires a significant financial and human capital contribution, which the group could no longer sustain under the current conditions. Under these circumstances, the most suitable solution was identified also for Moldavia Farms, so that its activity could continue without disruption.

As a result of this transaction, the shareholding structure of MOLDAVIA FARMS S.R.L. has been modified, with FERMA AVICOLĂ ȘERBAN S.R.L. no longer holding any shares in the company.

The value of the transaction was below the 5% threshold of the group's turnover.

The transaction was carried out in accordance with the applicable legal provisions and is part of the group's strategy for restructuring and optimizing its shareholding structure.

Șerban Lucian Nicolae, CEO

S.C. GRUP ȘERBAN HOLDING S.A.

J2018001556046; RO40006886

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