

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 10/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	24.04.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Sascut, com. Sascut, str. Silozului nr. 4, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Opening of General Insolvency Proceedings against **INTERAGROALIMENT S.R.L.**

Grup Șerban Holding S.A. informs investors that, pursuant to the ruling issued on **23 April 2026** by the **Bacău Tribunal – Second Civil Chamber and Administrative and Fiscal Litigation Section**, the general insolvency proceedings have been opened against **INTERAGROALIMENT S.R.L.**

Key elements of the ruling:

- The debtor's request for the opening of insolvency proceedings has been admitted;
- The procedure opened is the general procedure, with an observation period of up to 12 months;
- The company retains its right of administration, under the supervision of the judicial administrator;
- A provisional judicial administrator has been appointed: **INFINEXA Restructuring SPRL**;
- The provisional fee of the judicial administrator has been set at RON 10,000;
- The debtor company has expressed its intention to reorganize based on a reorganization plan.

Relevant procedural deadlines:

- Deadline for filing claims: **05 June 2026**
- Publication of the preliminary table of claims: **25 June 2026**
- Final table of claims: **20 July 2026**
- First creditors' meeting: **by 30 June 2026**
- Court hearing for reviewing the status of the proceedings: **17 September 2026**

Other mentions:

- As of the opening date of the proceedings, all enforcement actions against the debtor are automatically suspended;
- The company's activity is carried out under the supervision of the judicial administrator;
- The proceedings are conducted in accordance with **Law no. 85/2014 on insolvency prevention and insolvency proceedings.**

Impact on the Group:

At this stage, the company is assessing the impact of this procedure on the Group's consolidated activity and will duly inform investors in accordance with its reporting obligations.

Șerban Lucian Nicolae, CEO