

To: Bursa de Valori București S.A. (Bucharest Stock Exchange)

Autoritatea de Supraveghere Financiară (Financial Supervisory Authority)

## CURRENT REPORT 16/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>04.06.2026</b>
Name of the Company	<b>Grup Șerban Holding S.A.</b>
Registered Office	<b>Sascut, com. Sascut, str. Silozului nr. 4, jud. Bacău, România</b>
Phone	<b>+40 755 271 000</b>
Email	<b>ir@grup-serban.ro</b>
Website	<b>https://grup-serban.ro</b>
Registration nr. with Trade Registry	<b>J2018001556046</b>
Fiscal Code	<b>RO 40006886</b>
Subscribed and paid share capital	<b>180.089.656 RON</b>
Total number of shares	<b>180.089.656</b>
Symbol	<b>GSH</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Opening of the general insolvency procedure against ȘERBAN DISTRIBUȚIE S.R.L., FYN INVEST DANMARK S.R.L. and LUMA LAND S.R.L.

Grup Șerban Holding S.A. informs investors that, by the rulings issued on 04.06.2026 by the Bacău Tribunal – 2nd Civil and Administrative and Fiscal Litigation Division, the opening of the general insolvency procedure was ordered, at the debtors' own request, against the Company's three subsidiaries: ȘERBAN DISTRIBUȚIE S.R.L., FYN INVEST DANMARK S.R.L. and LUMA LAND S.R.L.

The related case files and rulings are as follows:

Company	Case file no.	Interim ruling
<b>ȘERBAN DISTRIBUȚIE S.R.L.</b>	2028/110/2026	nr. 291/2026 din 04.06.2026
<b>FYN INVEST DANMARK S.R.L.</b>	2025/110/2026	nr. 290/2026 din 04.06.2026
<b>LUMA LAND S.R.L.</b>	2022/110/2026	nr. 289/2026 din 04.06.2026

### Main elements of the rulings (identical for all three companies):

- The request of each debtor for the opening of the insolvency procedure was admitted;
- The procedure opened is the general procedure, with an observation period of up to 12 months, calculated from the date of opening of the procedure;

S.C. GRUP ȘERBAN HOLDING S.A.

J2018001556046; RO40006886

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- Each company retains its right of administration, under the supervision of the judicial administrator;
- Provisional judicial administrator appointed: INFINEXA Restructuring SPRL;
- The provisional fee of the judicial administrator was set at RON 10,000 for the entire duration of the procedure, for each company;
- Each debtor company expressed its intention to reorganize on the basis of a reorganization plan.

**Relevant procedural deadlines (identical for all three companies):**

- Deadline for filing claims for admission of receivables: 17.07.2026
- Publication of the preliminary list of receivables: 05.08.2026
- Finalization of the list of receivables: 28.08.2026
- First meeting of creditors: by 10.08.2026 at the latest
- Court hearing for the analysis of the status of the procedure: 17.09.2026

**Other mentions:**

- As of the date of opening of the procedure, all judicial and extrajudicial actions and enforcement measures for the recovery of receivables against each debtor's assets are suspended by operation of law;
- The companies' activity is carried out under the supervision of the judicial administrator;
- The rulings are enforceable, with the right of appeal within 7 days of their communication through publication in the Insolvency Procedures Bulletin (BPI);
- The procedure is conducted in accordance with the provisions of Law no. 85/2014 on insolvency prevention and insolvency procedures.

**Impact on the Group:** The three companies are subsidiaries of Grup Șerban Holding S.A., operating within the Group's agribusiness segment. At this time, the Company is analyzing the impact of these procedures on the consolidated activity of the Group and will inform investors accordingly, in accordance with its reporting obligations.

Șerban Lucian Nicolae General Manager

**Șerban Lucian Nicolae**

**CEO**