

To: Bursa de Valori București S.A. (Bucharest Stock Exchange)

Autoritatea de Supraveghere Financiară (Financial Supervisory Authority)

CURRENT REPORT 21/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	25.06.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Sascut, com. Sascut, str. Silozului nr. 4, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Modification of the Convocation of the Ordinary General Meeting of Shareholders to be held on 24/27 July 2026 (modification of item 3 of the agenda) and publication of the income and expenditure budget for financial year 2026

The Board of Directors of Grup Șerban Holding S.A. (the "Company") informs its shareholders and investors of the modification of the Convocation of the Ordinary General Meeting of Shareholders published through Current Report no. 18/22.06.2026, as well as of the availability to shareholders of the income and expenditure budget for financial year 2026.

At item 3 of the agenda of the O.G.M.S., the wording "Approval of the distribution of the net profit corresponding to the financial year ended 31 December 2025" was initially stated. As the financial year ended 31 December 2025 closed, at the level of the individual financial statements, with a net loss in the amount of RON 178,927,853, there is no distributable net profit relating to that financial year.

Accordingly, pursuant to Article 117¹ paragraphs (2¹) and (3) of Companies Law no. 31/1990, republished, as subsequently amended and supplemented, the Board of Directors has resolved to modify the Convocation, such that item 3 of the agenda is amended to read as follows: "Approval of the proposal for covering the losses of the financial year ended 31 December 2025", the net loss being to be carried forward and covered in accordance with the resolution of the O.G.M.S., pursuant to the provisions of Article 67 of Companies Law no. 31/1990 and item 423 of the Accounting Regulations approved by Order of the Minister of Public Finance no. 1802/2014.

The modified Convocation will be published, in compliance with the legal convening requirements, in the Official Gazette of Romania, Part IV, in a newspaper of wide circulation, on the Company's website and through the B.V.B. system, at least 10 days before the general meeting, the date of the meeting remaining the one stated in the initial Convocation. The other items on the agenda, the date of the meeting (24/27 July 2026), the reference date (13 July 2026) and the remaining provisions of the Convocation remain unchanged. The information materials relating to the O.G.M.S. (the draft resolutions, the postal voting form and the special power of attorney form) have been updated accordingly and are available on the Company's website, section "Investors > General Meetings".

At the same time, the Company informs that it has published on its own website, section "Investors > General Meetings", the income and expenditure budget for financial year 2026, both at individual and consolidated level, corresponding to items 5 and 6 of the agenda of the O.G.M.S.

The Company will continue to inform investors of any relevant developments, in accordance with the provisions of the applicable capital markets legislation.

Șerban Lucian Nicolae

CEO