

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 42/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	24.08.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	64,069,796 RON
Total number of shares	64,069,796 shares, of which 58,242,621 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Finalisation of the acquisition of the Videle farm

The management of Holde Agri Invest SA (hereinafter referred to as "the Company") informs the investors about the finalisation of the acquisition of Agrocom Exim Prod SRL and the full integration of the Videle farm into Holde Agri Invest's structure. The value of the transaction amounts to 14.3 million lei for 2,400 hectares of land under lease („arenda"). 88% of total surface farmed by Agrocom Exim Prod SRL is under lease agreements longer than 8 years. The transaction was financed in proportion 62% debt – 38% equity.

The integration of Videle farm took place in several steps. In 2019, Holde started to farm 850 ha of the land, in 2020 the land farmed by the Company increase to 1.600 ha and as of summer 2021, Holde farms the total amount of 2.400 ha. In 2021, on Videle land were farmed conventional crops such as wheat, rapeseed, corn and sunflower. With the finalisation of the transaction, Videle farm becomes the third 'nucleus' of Holde Agri Invest, alongside Roșiori and Frumusani farms.

In the coming period, Holde Agri Invest will begin the process of modernising the Videle farm. The key investments will be carried out in the machinery and in the 10.000 ton silo. The management expects to reach the peak performance on the farm in 3 years time, estimated 2024.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest, Romania
Subscribed and paid-up share capital: 64,069,796 RON
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