

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 37/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.11.2023
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	102,130,890 RON
Total number of shares	102,130,890 shares, of which 101,435,040 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Approval by the FSA of the Prospectus for the share capital increase

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market that in the meeting held on November 7th, 2023, the Board of the Romanian Financial Supervising Authority ("**FSA**") approved the Company's EU Growth Prospectus for the share capital increase with cash contributions, according to the information published on FSA's website.

The Company will publish, in a separate current report, information related to the process, including the timeline for the share capital increase, after receiving the decision on the approval of the prospectus from the FSA.

Chairman of the Board of Directors
Iulian-Florentin Circiumaru