

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 46/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	14.12.2023
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	102,130,890 RON
Total number of shares	102,130,890 shares, of which 101,435,040 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Completion of Stage 1 of the share capital increase

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs the market about the completion of Stage 1 of the share capital increase operation, carried out between 13.11.2023 and 13.12.2023, in accordance with the provisions of the EGMS decision dated 15.12.2022, of the Decisions of the Company's Board of Directors dated 25.08.2023, 26.09.2023 and 02.10.2023 and of the Offer Prospectus approved by the FSA by means of decision no. 1165/08.11.2023.

In Stage 1, investors subscribed newly issued shares based on HAIRO5 preference rights. In Stage 1, investors subscribed a total of 3,019,208 shares out of 40,000,000 shares available, representing 7.55% of the total issue. Shares with a nominal value of RON 1 were offered at a price of RON 1 / share.

Class A shares remaining unsubscribed after Stage 1 will be offered in a private placement. The conditions for conducting the private placement, including the period in which it will take place and the subscription price will be established by the Company's Board of Directors through a separate decision that will be brought to the attention of investors through a separate Current Report.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

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