

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 09/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	28.02.2024
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Receiving CIIF from FSA

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs the market about receiving from the Romanian Financial Supervisory Authority, the Certificate of the Registration of Financial Instruments (CIIF) no. AC-5126-7/27.02.2024.

The CIIF certifies the registration of the share capital increase with 19,142,694 new class A shares that were issued pursuant to Decision of the Extraordinary General Meeting of Shareholders no. 1 dated 15.12.2022, Decisions of the Board of Directors dated 25.08.2023, 26.09.2023, 02.10.2023, 14.12.2023 and 23.01.2024. The Company is finalizing the process, by currently undergoing the registration of the new shares with the Central Depository.

As a result of the increase, the Company's share capital is in the total amount of RON 121,273,584, divided into 121,273,584 registered shares, each with a nominal value of RON 1 (one), of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

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