To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 21/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 52018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.08.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Update regarding the share capital decrease operation of the Company

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the investors on the status of the share capital decrease operation of the Company by the amount of lei 72,764,150.40, from lei 121,273,584 to lei 48,509,433.6, in accordance with the provisions of article 207 para. (1) letter (b) of Companies Law no. 31/1990, by decreasing the nominal value of all shares issued by the Company (meaning both the ordinary shares class A and the preferred shares with preferential dividend without voting rights class B) from a value of leu 1 per share to a nominal value of lei 0.40 per share, as approved through the Company's Extraordinary General Shareholders Meeting no. 2 dated 27 April 2026 (the „**Share Capital Decrease**").

The Share Capital Decrease was approved by the EGMS subject to the approval of the operation by the special meeting of the holders of preferred shares with preferential dividend without voting rights class B (the „**Special Meeting**"), in accordance with the provisions of the Articles of Association and the applicable law.

Therefore, the Company is in the process of organising the Special Meeting regarding the approval of the Share Capital Decrease, in accordance with the provisions of the EGMS Resolution no. 2 dated 27 April 2026.

The Company will inform the investors once the Special Meeting will decide on the Share Capital Decrease.

In addition to obtaining the approval of the Special Meeting, the Share Capital Increase will enter into force after the lapse of the creditors' opposition period (which expires on 2 September 2026) and after the registration with the competent trade registry office, as per the applicable law.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru