

## **Annex. No. 12**

### **Current Report no. 24/2023**

Current report is issued in accordance with the provisions of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations.

Date of the report: 07.12.2023

Name of the issuer: Salt Bank (former Idea Bank S.A.)

Head Office: 5-7 Dimitrie Pompeiu Blvd., 6th floor, 2nd District, Bucharest

Phone and fax numbers: ph. (+40) 21 318 95 15, fax (+40) 21 318 95 16

Sole Registration Code (CUI): 10318789

Registration with Trade Registry: J40/2416/1998

Share Capital subscribed and paid: RON 416.976.000

The market where the securities are traded: ATS, Bucharest Stock Exchange

### **Content of the Report**

**Important events to be reported:** Resolution of the Extraordinary Meeting of the Shareholders of Salt Bank S.A dated 07.12.2023

#### **SALT BANK S.A.**



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As per the provisions of the Companies Law 31/1990, of the Financial Supervision Authority Regulation 5/2018 on issuers of financial instruments and market operations and as per the Law 24/2017 on issuers of financial instruments and market operations, Salt Bank informs the investors on the:

Resolution of the Extraordinary Meeting of the Shareholders of Salt Bank S.A. dated 07.12.2023 regarding:

Approval the increase of the share capital of the Company with the amount of RON 165.000.390,1 representing the cash contribution of the shareholders, through the issuance by the Company of a correspondent number of new shares, with a nominal value of RON 0.10 (zero lei and ten bani) each, fully subscribed and paid up as follows:

- Shareholder BT Investments SRL: 20.848.799 shares with total nominal value subscribed and paid up of 2.084.879.9 lei
- Shareholder Banca Transilvania: 1.629.155.102 shares with a total nominal value subscribed and paid up of 162.915.510,2 lei

and, respectively the appropriate amendment of the Art 7 paragraph (1) and (2) of the Company's Articles of Incorporation.

Following the increase, the share capital of the Company will amount to RON 416.976.000 fully subscribed and paid-up, divided into 4.169.760.000 shares with a nominal value of RON 0.10 (zero lei and ten bani) each, the participation of every shareholder to the share capital being as follows:

- a) BT Investments SRL shareholder holds 20.848.800 shares, numbered 1 and 4.148.911.202 – 4.169.760.000, in a total amount of RON 2.084.880, representing 0.5% of the share capital of the Company;
- b) Banca Transilvania S.A. shareholder holds 4.148.911.200 shares, numbered from 2 to 4.148.911.201, in a total amount of RON 414.891.120, representing 99.5% of the share capital of the Company.

**SALT BANK S.A.**



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Executive Financial Director



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