

**RAPORT CURENT (conform Regulamentului ASF nr. 5/2018, Regulamentului UE nr. 596/2014)**

Data raportului: **15.01.2021**

Denumirea emitentului: **METALUL MESA S.A.**

Sediul social: **loc. Salonta, str. Gestului, nr. 5, jud. Bihor**

Tel./Fax: **0259-373175; 0259-373174**

Nr. ORC: **J05/183/1991**

Cod fiscal: **RO94595**

Capital social subscris și vărsat: **514.077,70 lei**

Sistemul multilateral de tranzacționare pe care se tranzacționează valorile mobiliare emise de **METALUL MESA S.A.** este sistemul multilateral de tranzacționare administrat de BVB - SMT.

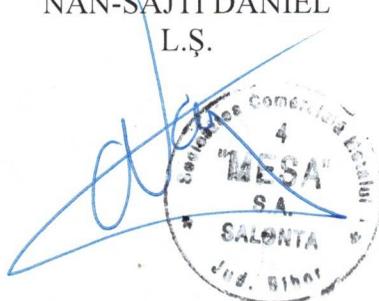
**Eveniment important de raportat:**

Președintele Consiliului de Administrație al societății METALUL MESA S.A., cu sediul în Salonta, str. Gestului, nr. 5, jud. Bihor, având J05/183/1991 și C.I.F. RO94595, prin prezentul informăm că am primit Notificarea efectuată conform Regulamentul UE nr. 596/2014 cu privire la tranzacția efectuată în data de 12.01.2021, de către firma AGRIEST SAS. Ca urmare a tranzacției efectuate, firma AGRIEST SAS de la 0,00% a atins pragul deținerilor de 16,8373%.

Dorim să vă informăm că am primit Notificarea efectuată conform Regulamentul UE nr. 596/2014 cu privire la tranzacția efectuată în data de 12.01.2021 și de către firma SVIRIMMO SRL. In urma tranzacției efectuate, firma SVIRIMMO SRL de la procentul de 16,8471% a atins pragul de 0%

Anexăm prezentului notificările primite.

Președinte Consiliu de Administrație,  
NAN-ŞAJTI DANIEL  
L.Ş.



## Standard form for the notification of major holdings

1. Identity of the issuer of existing supporting shares to which voting rights are attached: Designation: METALUL-MESA S.A. CUI: 94595 J5/183/1991 Symbol: MESA Financial instrument type: shares				
2. Reasons for notification (please mark the appropriate box or boxes): <input type="checkbox"/> A purchase or assignment of voting rights <input checked="" type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify) <sup>ii</sup> :				
3. Details of the person subject to the obligation of notification <sup>iii</sup> :				
Name / Designation: SVIRIMMO SRL LEI CODE: 485100U3GM5UYXQ4SM45			Headquarters city and country (if applicable) ARAD, RO	
4. Full name/designation of the shareholder / shareholders (if different from point 3) <sup>iv</sup>				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) <sup>v</sup> : 12.01.2021				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7A)	% of the voting rights through the financial instruments (total of 7B1 + 7B2)	Total of the two expressed in percentage % (7A + 7B)	Total number of issuer's voting rights <sup>vi</sup>
The resulting situation, on the day it dropped below, exceeded, or reached the threshold	0	-	0	5,140,777
Position at the previous notification date (if applicable)	-	-	-	-

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under, or reached <sup>vii</sup>				
A. Voting rights attached to the shares				
Class/Type of shares ISIN code, as the case may be	Number of voting rights <sup>viii</sup>		% of the voting rights	
	Direct Art. 69 paragraph. (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017	Direct Art. 69 paragraph. (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017
ROMESAACNOR7	0	-	0	-
<b>SUBTOTAL A</b>	0		0	

B1: Financial instruments according to art. 73 paragraph (1) section (a) Law no. 24/2017				
Type of financial instrument	Date of expiry (due date) <sup>x</sup>	Conversion/execution period <sup>x</sup>	The number of voting rights that can be acquired if the instrument is executed/converted	% of the voting rights
-	-	-	-	-
<b>SUBTOTAL B1</b>			-	-

B2: Financial instruments with a similar effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry (due date)	Conversion/execution period	Physical or cash Settlement <sup>xi</sup>	Number of voting rights	% of the voting rights
-	-	-	-	-	-
<b>SUBTOTAL B2</b>				-	-

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)			
<input checked="" type="checkbox"/> The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly <sup>xii</sup>			
<input type="checkbox"/> The full chain of controlled persons through the intermediary of whom voting rights and/or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them <sup>xiii</sup> .			
Name/Designation <sup>xiv</sup>	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative: *[name/designation of the agent]* will cease to hold [% and number] of voting rights starting from [date].

10. Additional information<sup>xv</sup>:

Drawn up in ARAD, on 14/01/2021

Sven Vierstraete

A handwritten signature in black ink, appearing to read 'Sven Vierstraete', with a large, sweeping flourish underneath.

## Standard form for the notification of major holdings

<p>1. Identity of the issuer of existing supporting shares to which voting rights are attached<sup>i</sup>:  Designation: METALUL-MESA S.A.  CUI: 94595  J5/183/1991  Symbol: MESA  Financial instrument type: shares</p>				
<p>2. Reasons for notification (please mark the appropriate box or boxes):  <input type="checkbox"/> A purchase or assignment of voting rights  <input checked="" type="checkbox"/> A purchase or assignment of financial instruments  <input type="checkbox"/> An event changing the distribution of voting rights  <input type="checkbox"/> Others (please specify) <sup>ii</sup>:</p>				
<p>3. Details of the person subject to the obligation of notification<sup>iii</sup>:</p>				
<p>Name / Designation:  AGRIEST SAS  LEI CODE: 9695002Z492W8MLRNN92</p>			<p>Headquarters city and country (if applicable)  SCEY-SUR-SAONE ET ST. ALBIN, FR</p>	
<p>4. Full name/designation of the shareholder / shareholders (if different from point 3) <sup>iv</sup></p>				
<p>5. Date of dropping under, reaching or exceeding the threshold (vote percentage) <sup>v</sup>:  12.01.2021</p>				
<p>6. Total positions of the persons subject to the obligation of notification:</p>				
	% of the voting rights attached to shares (total of 7A)	% of the voting rights through the financial instruments (total of 7B1 + 7B2)	Total of the two expressed in percentage % (7A + 7B)	Total number of issuer's voting rights <sup>vi</sup>
The resulting situation, on the day it dropped below, exceeded, or reached the threshold	865,571	-	16.8373	5,140,777
Position at the previous notification date (if applicable)	-	-	-	-

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under, or reached <sup>vii</sup>				
A. Voting rights attached to the shares				
Class/Type of shares ISIN code, as the case may be	Number of voting rights <sup>viii</sup>		% of the voting rights	
	Direct Art. 69 paragraph. (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017	Direct Art. 69 paragraph. (1)-(3) of Law no. 24/2017	Indirect Art. 70 of Law no. 24/2017
ROMESAACNOR7	865,571	-	16.8373	-
<b>SUBTOTAL A</b>	865,571		16.8373	

B1: Financial instruments according to art. 73 paragraph (1) section (a) Law no. 24/2017				
Type of financial instrument	Date of expiry (due date) <sup>x</sup>	Conversion/execution period <sup>x</sup>	The number of voting rights that can be acquired if the instrument is executed/converted	% of the voting rights
-	-	-	-	-
<b>SUBTOTAL B1</b>			-	-

B2: Financial instruments with a similar effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry (due date)	Conversion/execution period	Physical or cash Settlement <sup>xi</sup>	Number of voting rights	% of the voting rights
-	-	-	-	-	-
<b>SUBTOTAL B2</b>				-	-

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)			
<input checked="" type="checkbox"/> The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly <sup>xii</sup>			
<input type="checkbox"/> The full chain of controlled persons through the intermediary of whom voting rights and/or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them <sup>xiii</sup> ;			
Name/Designation <sup>xiv</sup>	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

10. Additional information<sup>AV</sup>:

Drawn up in Scey sur Saone, on 13/01/2021

Laurent NUSS

**SA AGRIEST**  
**ZA DE LA MAZE**  
**70360 SCEY SUR SAONE**

Tél. : 03 84 92 76 76  
Fax : 03 84 92 72 03

