

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 6/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	30.01.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Dispute regarding the management agreement concluded with Meta Management Team S.R.L.

Meta Estate Trust S.A. (hereinafter "the **Company**") informs the shareholders and the market about a lawsuit being filed against the Company by Meta Management Team S.R.L. ("MMT"), registered with the Bucharest Court in case no. 2701/3/2024 ("the Claim"), seeking (i) to declare the termination of the management agreement entered into on 22 March 2021 between the Company and MMT ("the Agreement") as a result of the unilateral will of the Company expressed by the Resolution of the Ordinary General Meeting of Shareholders of 7 December 2023, item 3 on the agenda; (ii) obtaining an order by which the Company must pay the amount allegedly owed, RON 23,739,030, representing 30% of the value of the Company as at 26 January 2024; and (iii) obtaining an order by which the Company must pay the costs associated to the Claim.

The new Board of Directors of Meta Estate Trust SA, whose mandate started on 27 January 2024, has made a priority of resolving this dispute. The members of the Board of Directors have been appointed to do so by the shareholders and are fully prepared to act accordingly. They will seek the best resolution that protects the shareholders' investment and have expressed their confidence in the success of the approach initiated today.

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During the first meeting of the new Meta Estate Trust SA Board of Directors, the first action steps were decided:

- The law firm that will represent the company has been chosen;
- An analysis was initiated on the merits of the agreement at the time of its conclusion between MMT and Meta Estate Trust in order to identify whether it was onerous for the company and shareholders;
- Exploration of management scenarios, either amicably or in the court of law, has been initiated.

The Company will keep the market informed on an ongoing basis on the progress of this case in a proactive and transparent manner, in accordance with its obligations under the applicable legal provisions.

Cert Master Standard S.R.L.,
Chairman of the Board of Directors
Through permanent representative Mr Laurențiu Mihai Dinu

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