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**Translation from the Romanian language; Romanian version shall prevail**

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

**Current report 14/26.03.2024**

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished), as amended and supplemented and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report Date:	26.03.2024
Name of issuing entity:	Meta Estate Trust S.A.
Headquarters:	Bucharest, 1 <sup>st</sup> District, 4-10 Munții Tatra Street, 4 <sup>th</sup> floor
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone number/ fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Registration number:	J40/4004/2021
Unique identification code	43859039
Subscribed and paid-up share capital	RON 93,491,736
Number of shares	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 preference class "B" shares
Simbol	MET
Trading market	SMT AeRO Premium

**Important events to report:** Availability of documents related to the Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders convened for 25/26 April 2024

The management of Meta Estate Trust S.A. (hereinafter referred to as the "**Company**") informs shareholders and the market about the availability of the documents related to the Ordinary General Meeting of Shareholders (OGMS) and Extraordinary General Meeting of Shareholders (EGMS) convened for 25/26 April 2024, as of **25 March 2024**, on the Company's website at [www.metaestate.ro](http://www.metaestate.ro), "Investors section - GMS", or by accessing the following link: <https://metaestate.ro/aga>.

The OGMS and EGMS materials include the annual financial report for the year 2023, submitted for approval at the meetings. The report on the financial results for 2023 will be considered final after approval of the OGMS and the EGMS.

The printed version of the documents may also be obtained at the Company's registered office at 4-10 Muntii Tatra St., 4th Floor, Sector 1, Bucharest, Romania.

Chairman of the Board of Directors  
Cert Master Standard S.R.L.  
By Mr. Laurențiu Mihai Dinu

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**Meta Estate Trust S.A.**

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