

**To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority**

Current report 17/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	08.04.2026
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 120.460.126
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Meta Estate Trust secures a new commercial project in Galați County, leased to Penny

Meta Estate Trust S.A. (the “Company”) informs shareholders and the market regarding **the development of a new commercial asset in Vânători commune, Galați County, a project based on a lease agreement concluded with Penny, part of the German REWE group.** The contract has an initial term of **15 years**, with extension options attached, ensuring high visibility and predictability over future cash flows.

The asset is designed as a space dedicated to the food retail sector and will additionally benefit from infrastructure for the **production and operation of green energy**, an element that contributes to long-term economic performance and energy efficiency. **The investment is part of the Company’s recurring income-generating assets line.**

The project is located on DN26, in a high-visibility area near Galați, **the market value upon completion is estimated at over EUR 2.3 million**, and delivery to the tenant is planned for the fourth quarter of this year.

Upon completion, the asset will generate an estimated **annual gross income of approximately EUR 220,000** from lease agreements. In addition, the project will benefit from **additional revenues generated from the operation of green energy.** Based on the available data, the investment indicates an **estimated annual return of 18%** over an average holding period.

Dan Petrișor,
CEO

