

To:  
*Bucharest Stock Exchange*  
*Romanian Financial Supervisory Authority*

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## Current report 40/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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|-------------------------------------|---|
| Date of report:                     | 25.06.2026  |
| Name of the Company:                | Novere Capital S.A.   |
| Registered office:                  | 4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, RO  |
| E-mail:                             | investors@noverecapital.com   |
| Phone/fax:                          | +40 372 934 455   |
| Website:                            | www.noverecapital.com   |
| Trade Registry No.:                 | J2021004004401  |
| Fiscal Code:                        | 43859039  |
| Subscribed and paid share capital:  | RON 103.595.708.36  |
| Total number of shares:             | 120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares |
| Symbol:                             | MET   |
| Market where securities are traded: | SMT AeRO Premium  |

### IMPORTANT EVENTS TO REPORT

#### Initiation of the procedures for admission to trading on the regulated market

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The management of Novere Capital S.A. (the "Company") informs the shareholders and the market that, during the meeting held on 22 June 2026, the Board of Directors unanimously approved the documents and measures required for the continuation of the process for the admission to trading of the Company's ordinary shares on the regulated market operated by the Bucharest Stock Exchange S.A., Standard Category.

The main resolutions adopted concern:

- approval of the financial statements specially prepared by restatement in accordance with IFRS for the periods ended 31 December 2025, 31 December 2024 and 31 December 2023,

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as well as acknowledgement of the independent auditor's report issued by Forvis Mazars Romania S.R.L. on 22 June 2026;

- approval of the Prospectus for admission to trading on the regulated market and its submission to the Financial Supervisory Authority for review and approval;
- continuation of the transition from AeRO to the Main Market and completion of the required formalities in relation to the FSA, the BSE and the Central Depository;

The Special IFRS Financial Statements were prepared exclusively for the purpose of their inclusion and use in the Prospectus and in the documentation related to the admission to trading and do not replace the Company's statutory annual financial statements approved in accordance with the applicable accounting regulations.

The approval of the documentation by the Board of Directors represents a procedural stage in the transfer process. Completion of the process remains subject to the approval of the Prospectus by the Financial Supervisory Authority and the approval of the admission to trading by the Bucharest Stock Exchange. Until the completion of the formalities, the Company's shares will continue to be traded on the AeRO Premium market under the MET ticker symbol. The Prospectus will be published following its approval by the Financial Supervisory Authority, in accordance with the applicable legislation.

Admission to trading on the regulated market was approved by the Company's shareholders at the Extraordinary General Meeting of Shareholders held on 11 December 2024, pursuant to EGMS Resolution No. 5.

Novere Capital S.A. will continue to inform the shareholders and the market of relevant developments relating to the process for admission to trading on the Main Market of the Bucharest Stock Exchange, in accordance with the applicable legal obligations.

Bogdan Gramanschi  
CFO