To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 53/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	26.08.2026
Name of the Company:	Novere Capital S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, RO
E-mail:	investors@noverecapital.com
Phone/fax:	+40 372 934 455
Website:	www.noverecapital.com
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 103.595.708.36
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	NC
Market where securities are traded:	SMT AeRO Premium

IMPORTANT EVENTS TO REPORT

Availability of the Financial Report for the First Half of 2026.

Novere Capital S.A. (the “Company”) informs its shareholders and the market of the **availability of the Financial Report for the first half of 2026**, for the period ended **30 June 2026**.

The Report is available on the website of the Bucharest Stock Exchange, under the ticker symbol **NC**, as well as on the Company’s website, **noverecapital.com**.

The first half of 2026 represented **a period of transition and repositioning** for Novere Capital, with a focus on active portfolio management and the disciplined reallocation of capital towards income-generating assets.

Novere Capital's priority remains **improving the quality and predictability of results over the medium and long term**, by increasing the share of income-generating assets and maintaining a disciplined approach to financing.

As of 30 June 2026, the Company reported **total assets of RON 136.2 million**, a **net profit of RON 2.85 million** and a **leverage ratio of 8%**.

The interim financial statements as of 30 June 2026 are unaudited.

Laurențiu Dinu
Chairman of the Board of Directors