

To:
BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 35/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	17.11.2022
Name of the Company	NOROFERT S.A.
Registered Office	Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1.
Phone	0753 157 858
Email	investitori@norofert.ro
Registration nr. with Trade Registry	J40/4222/2000
Fiscal Code	12972762
Subscribed and paid share capital	6,859,152 lei
Total number of shares	17,147,880
Market where securities are traded	SMT AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds

Important events to be reported: Conclusion of the acquisition of the Norofert factory from Filipeștii de Pădure

The management of Norofert SA (hereinafter referred to as the "Company") informs the market about the conclusion of the steps to purchase the production facility from Filipeștii de Pădure, acquisition approved by the Company's shareholders in HAGEA no. 1/16.05.2022.

The transaction, in total value of 1,000,000 euro, was financed with 236,800 euro from the Company's funds and 763,200 euro through a bank loan contracted from Banca Românească. The loan was contracted in euro, for a period of 84 months, having a grace period of 6 months from the date of signing the contract, with an interest rate of EURIBOR 6M + 3.4414%/year.

The factory in Filipeștii de Pădure has been rented since 2019, after the first round of financing made through private placement. From that moment the Company installed 3 production lines of organic fertilizers - liquid, solid, effervescent pills and started the designing of a laboratory for research and multiplication of microorganisms. Considering all the investments made in the premises of the property, as well as those planned for the future, the management of the Company considered the acquisition of this facility to be strategically and financially right.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei