

**To:**

BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 38/2023

**According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.**

Date of report	<b>29.12.2023</b>
Name of the Company	<b>NOROFERT S.A.</b>
Registered Office	<b>Bucharest Str. Lt. Av. Șerban Petrescu Nr. 20, Ground Floor, Room 1 and 2, District 1</b>
Phone	<b>0753 157 858</b>
Email	<a href="mailto:investitori@norofert.ro"><b>investitori@norofert.ro</b></a>
Registration nr. with Trade Registry	<b>J40/4222/2000</b>
Fiscal Code	<b>RO12972762</b>
Subscribed and paid share capital	<b>6,952,486 lei</b>
Total number of shares	<b>17,381,215</b>
Market where securities are traded	<b>MTS AeRO Premium, symbol NRF for shares Bonds-SMT, symbol NRF25 for bonds</b>

**Important events to be reported:** Credit contracting

The management of Norofert S.A., hereinafter referred to as the Company, informs investors about the contracting, based on the decision of the Extraordinary General Meeting of Shareholders (art. 3) no. 1/16.05.2022, a credit facility from Exim Banca Romaneasca S.A. with the following characteristics:

**Credit value:** 7,000,000 lei

**The benefit of the Company:** The loan will be used as working capital for the purchase of raw materials, materials, goods, general expenses related to the current activity.

**Period:** 48 months from the date of signing the contract, respectively until 20.12.2027. During the crediting period, the Company benefits from the bank of a grace period of 12 months during which no credit installments will be repaid.

**Interest rate:** The loan is granted with a variable interest rate composed of the 6-month ROBOR reference rate (valid on the date of signing the contract) to which is added the interest margin of 2.50% p.a.

**Structure of the guarantee:** Guarantee on the collateral deposit in the amount of 700,000 lei; guarantee issued by Exim Banca Romaneasca S.A. in the name and account of the Romanian state in proportion of 90% of the loan value, respectively the nominal amount of 6,300,000 lei.

PRESIDENT OF THE BOARD OF DIRECTORS

Popescu Vlad Andrei

**Norofert S.A.**

J40/4222/2000; CUI RO12972762

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