



To:

BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 40/2026

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	29.09.2026
Company name	NOROFERT S.A.
Registered office	Bucharest, 20 Lt. Av. Șerban Petrescu Street, Ground floor, Rooms 1 and 2, District 1
Phone	0753 157 858
Email	investitori@norofert.ro
Trade Register no.	J2000004222400
Unique registration code	RO12972762
Subscribed and paid-up share capital	8,342,983.20 RON
Number of shares	20,857,458
Trading market	Shares: SMT AeRO Premium, symbol NRF Bonds: Bonds-SMT, symbol NRF29

Important events to report: Financial results for the first half of 2026

The management of Norofert S.A., hereinafter referred to as the Company, informs the market about the availability of the Half-Year Report containing the unaudited financial statements for the first half of 2026, prepared under both RAS and IFRS.

The Company ended the first half of 2026 with consolidated turnover, under RAS, of RON 19.6 million, up 3% compared to H1 2025, and operating revenues of RON 26.2 million, up 18%. Operating profit was RON 4.3 million, and consolidated net profit reached RON 2.3 million.

Relevant developments of the Group in H1 2026:

- Strong growth for the US operation: turnover doubled in H1 2026 compared to H1 2025, and the net profit of Norofert Ag LLC reached RON 2.46 million. The growth was supported by the Florida market, in its first season, which generated 30% of total US sales.
- Lower indebtedness in Romania: bank loans were closed in H1 and Q3, as part of the strategy to free up cash flow. Romania is becoming a technology supplier for the foreign subsidiaries and contributes approximately RON 4 million to the operation in Brazil.
- H1 brings Brazil to the forefront, through the registrations obtained, and sales of the Aminotop range start from Q3.
- Despite a difficult year, marked by high input prices, strong harvests are bringing Romanian agribusiness into a period of relative stability.



NOROFERT S.A.



Sediu: Str. Lt. Av. Șerban Petrescu, Nr. 20, București, România



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Details on foreign markets

Norofert Ag LLC in South Dakota recorded turnover of RON 3.7 million in H1 2026, compared to RON 1.8 million in H1 2025, and a 51% share of the subsidiary's results is included in the RAS consolidation. The commercial presence in Florida, started in 2025, has entered the sales phase for citrus and sugarcane crops. The US operation runs on a lean structure, with no bank loans and minimal operating expenses. Investments in production equipment enable the launch of the Hobby Farming project in Q4 2026, with a range of products for home consumers, sold online and through two DIY retail chains in the Midwest.

In Brazil, the registration of the Aminotop range enabled the start of production at the Chapecó plant, built together with the Engenutri Group. The facility has a production capacity of 15,000 liters per day, and the initial investment of EUR 500,000 was co-financed equally by the two partners.

Key consolidated figures for January - June 2026, under RAS:

- Turnover: RON 19.6 million, up 3% compared to H1 2025.
- Operating revenues: RON 26.2 million, up 18%.
- Operating expenses: RON 21.9 million, up 31%, mainly driven by other operating expenses, cost of goods sold and depreciation expenses.
- Operating profit: RON 4.3 million, down 20% compared to H1 2025.
- Net profit: RON 2.3 million, down 25% from RON 3.1 million in H1 2025.
- Total assets: RON 110.2 million, up 12% compared to H1 2025.
- Total liabilities: RON 71.0 million, down 1%.
- Equity: RON 39.1 million, up 46%.

Investor Dialogue

The Company will hold the video conference presenting the H1 2026 financial results, Investor Dialogue, on 1 October 2026, at 17:00 Romanian time, via Zoom, in Romanian. The event will be hosted by Vlad Popescu, Chairman of the Board of Directors. Registration link [HERE](#).

Report availability

The full H1 2026 financial report is attached to this current report and is available on the Company's website, www.norofert.ro, Investor Relations section, as well as on the Bucharest Stock Exchange website, www.bvb.ro, symbol NRF.

CHAIRMAN OF THE BOARD OF DIRECTORS

Vlad Andrei Popescu



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