

To:

Autoritatea de Supraveghere Financiară

Financial Instruments and Investments Section

Bursa de Valori București S.A.

CURRENT REPORT

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, republished and ASF Regulation nr. 5/2018 regarding the issuers of financial instruments and market operations, with subsequent amendments

Report Date	20 th of July, 2022
Company Name	Ocean Credit IFN S.A.
Registered Office	112 Calea Floreasca, Bucharest, Romania
Phone Number	+40 723 255 037
Registration nr. with Trade Registry	J40/4381/08.04.2015
Fiscal Code	34353350
Subscribed and paid-up capital	3,000,000 RON
Market where securities are traded	BVB, Bonds-SMT, symbol OCIFN26E

Important events to be reported: changes in the ownership of the Issuer

Ocean Credit IFN S.A. (the Company) management hereby notify the market on the registration, with the NTRO, of the modification of the Company's ownership structure, following the Extraordinary General Shareholders' Meeting resolution no. OC002019 / 24.06.2022. EGSM approval over the transfer of shares, the Company's share capital is held as follows:

- Shareholder Ocean Credit Holding Designated Activity Company, company established and running in compliance with the Irish law, with headquarters in Dublin, 26/27 Upper Pembroke st., Ireland, legally represented by Mr. Radu Ciorbă, holds a number of 2,990,000 ordinary shares, of 2,990,000 lei total face value, representing 99.6667% of the total share capital of Ocean Credit IFN S.A.
and
- Shareholder Radu Ciorbă holds a number of 10,000 ordinary share, in total face value of 10,000 lei, representing 0.3333% of the share capital of Ocean Credit IFN S.A.

We also mention that this change in the shareholder structure **does not** engage changes in the control over the Issuer.

OCEAN CREDIT IFN S.A.

Mr. Dan Eugen Masut
CEO