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By,

FINANCIAL SUPERVISORY AUTHORITY

DIRECTORATE OF SUPERVISION OF TRANSACTIONS AND ISSUERS

Surveillance Service through Periodic Reporting

BUCHAREST Stock Exchange – AeRO

CURRENT REPORT

Date of report: 16.04.2021

Issuer: REGAL SA GALATI,

Registered office: Galati, str. Brailei no.17, "Potcoava de Aur" complex

Nr. telephone / fax: 0236 411801/0236 414746

web / email: www.regalgl.ro; regalgalati2001@yahoo.com

CUI: 1647588 RO;

ORC code: J17 / 52/1991

Subscribed and paid up share capital: 120,000 lei

Market: BVB AeRO

The event to be reported: 1) OGMS Resolutions of REGAL SA company from 16.04.2021

2) Resolutions of the EGMS of the company REGAL SA dated 16.04.2021

The Ordinary General Meeting of the Shareholders of REGAL SA and the Extraordinary General Meeting of the Shareholders of REGAL SA have carried out their work on the second convocation, on 16.04.2021 (at 10:00 and 12:00 hours), at the company's headquarters in Galati. , str. Brailei no.17 Complex Potcoava de Aur. According to the convener, they were entitled to participate and to vote the persons having the shareholder status on the reference date 05.04.2021.

At the meetings attended, personally or through a representative, a number of 3 shareholders, holding a number of 1,116,524 voting shares, representing 93.0437% of the total number of voting shares in the registered capital of REGAL SA .

The meetings were chaired by Mr. Esanu Romeo Vasile - President of the Board of Directors of REGAL SA. Within the OGMS, all items on the agenda were debated and approved, the following decisions were adopted:

1. The election as secretary of the OGMS meeting between the company's shareholders is approved, according to art. 129 paragraph (2) of Law no. 31/1990 regarding the companies, Mrs. Mocanu Aurora.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

2. The Annual Report for informing the capital and activity market of the Board of Directors for the financial year 2020 is approved.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

3. The financial statements of the company REGAL SA are approved on 31.12.2020, accompanied by the opinion of the financial auditor. The loss recorded in 2020 will be recovered from the profits of the coming years.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

4. The Remuneration Policy of the company's management is approved, in accordance with the provisions of art. 921 of Law no. 24/2017 and the performance indicators for 2021.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

5. The budget of revenues and expenditures for the financial year 2021 and the investment program for the year 2021 are approved

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

6. The revocation of the financial auditor KPMG AUDIT SRL is approved starting with 15.04.2021, following the termination of the financial audit contract.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

7. The appointment of the financial auditor DELOITTE AUDIT SRL is approved for the period between 16.04.2021 and 15.04.2023. The establishment of the object of the financial audit contract is approved: audit of the financial statements for the financial years ended 31 December 2021 and 31 December 2022,

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

8. The date of 11.06.2021 is approved as the registration date (ex-date 10.06.2021) for the identification of the shareholders affected by the decisions adopted by this OGMS

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

9. The Board of Directors is mandated to carry out the decisions adopted by the OGMS.

with a number of 1,116,524 votes "for", which represents 93.0437%% of the share capital.

Within the EGMS, all the items on the agenda were debated and approved, the following decisions were adopted, with a number of 1,116,524 votes "for", which represents 93.0437% of the share capital:

1. The election as secretary of the EGMS meeting between the company's shareholders is approved, according to art. 129 paragraph (2) of Law no. 31/1990 regarding the companies on Mrs. Mocanu Aurora.

2. It is approved the sale of some assets and the empowerment of the Board of Directors for the sale of assets by auction with the establishment of the price based on the elaboration of reports with independent evaluators. The assets put up for sale are:

- "Sifonarie Olt3" located in Galati, str.Portului nr.53, block Olt3, ground floor;

- "Bar L2" located in Galati, Micro 17, str. Galatii Noi nr.5, block L2, ground floor "

- "Terasa Tineretului" from Galati, str.Domneasca nr.139b (construction + land)

3. The date of 11.06.2021 is approved as the registration date (ex-date 10.06.2021) for the identification of the shareholders affected by the decisions adopted by this EGMS

4. The Board of Directors is mandated to carry out the decisions adopted by the EGMS.

CHAIRMAN of the Board

Esanu Romeo Vasile