

SOCIETATEA REGAL SA - REGL
Convening of OGMS and EGMS 19 / 20.04.2022

By:

FINANCIAL SUPERVISORY AUTHORITY
TRANSACTIONS AND ISSUERS SUPERVISORY DIRECTORATE
Periodic Reporting Surveillance Service

BUCHAREST STOCK EXCHANGE – AeRO

CURRENT REPORT
according to the A.S.F. no.5 / 2018 and Law no.24 / 2017

Date of report: 15.03.2022

Issuer: REGAL SA GALATI,

Headquarters: Galati, 17 Brailei Street, "Potcoava de Aur" Complex
Nr. telephone / fax: 0236 411801/0236 414746
web / e-mail: www.regalgl.ro; regalgalati2001@yahoo.com
CUI: 1647588 RO;
ORC code: J17 / 52/1991
Subscribed and paid-in share capital: 120,000 lei
Market: SMT BVB – AeRO

Reporting event: Convening of the Ordinary General Meeting and Extraordinary General Meeting of Shareholders of REGAL SA for the date of 19 / 20.04.2022 (Attached convener).

- the proposal regarding the distribution on dividends of the amount of 1,632,000 lei which represents a decrease of revaluation reserves related to the buildings and lands sold, respectively gross dividend / share 1.36 lei, for the shareholders registered on the registration date of 10.05.2022 (ex -dates 09.05.2022) and the approval of the date of 24.05.2022 as the date of the payment related to the dividend.

The convening notice of the Ordinary and Extraordinary General Meetings of the Company's Shareholders from April 19/20, 2022 and the documents related to the items on the agenda of these meetings will be made available to shareholders in accordance with the applicable legal and statutory provisions, starting with March 16, 2022 both in electronic format on the company's website www.regalgl.ro, Investor Relations / General Meeting of Shareholders Section, and in physical format at the company's registered office. The convening notice of the Ordinary and Extraordinary General Meetings of the Company's Shareholders from April 19/20, 2022, is to be published in the Official Gazette of Romania, part IV and in a widely circulated newspaper.

CEO
Elena Trandafir

THE BOARD OF DIRECTORS OF REGAL SOCIETY SA
based in Galati, 17 Brailei Street, Potcoava de Aur Complex, Galati County,
registered in the Trade Register under no. J17 / 52/1991,
having CUI 1647588, meeting in the meeting of 14.03.2022,
based on the provisions of Law no. 31/1990 R, with subsequent amendments, Law no. 24/2017,
ASF Regulation no. 5/2018 and the Articles of Incorporation
convened
for the date of 19.04.2022 at 1000 o'clock
Ordinary General Meeting of Shareholders of REGAL SA
and at 1200 the Extraordinary General Meeting of Shareholders of REGAL SA

The works of the general meetings will take place at the company's headquarters from 17 Brailei Street, Potcoava de Aur Complex, Galati.

All shareholders registered in the Register of Shareholders at the end of the day of 08.04.2022 established as the reference date are entitled to attend and vote at the general meetings of shareholders.

The share capital of REGAL SA consists of 1,200,000 registered shares, with a nominal value of 0.1 lei, dematerialized and indivisible, each share giving the right to one vote in the general meetings of shareholders.

The agenda of the Ordinary General Meeting of Shareholders is as follows:

1. Election of the secretariat of the OGMS meeting among the company's shareholders, according to art. 129 paragraph (2) of Law no. 31/1990 on companies.
2. Approval of the Annual Report for informing the capital and activity market of the Board of Directors for the financial year 2021.
3. Approval of the financial statements for the financial year 2021, accompanied by the report of the financial auditor.
4. Approval of the distribution on dividends of the amount of 1,632,000 lei, which represents a decrease of revaluation reserves related to the buildings and lands sold, respectively gross dividend / share of 1.36 lei. Approval of the date of 10.05.2022 as the date of registration (ex-date 09.05.2022) and the date of 24.05.2022 of the dividend payment.
5. Approval of the discharge of the administrators and executive directors for the activity carried out in the financial year 2021.
6. Approval of the performance indicators for the year 2022.
7. Approval of the Activity Program and of the budget of revenues and expenditures for the financial year 2022.
8. Approval of the date of 10.05.2022 as the date of registration (ex-date 09.05.2022) for the identification of the shareholders affected by the effects of the decisions adopted by this OGMS.
9. Mandating the Board of Directors to carry out the decisions adopted by the OGMS.

The agenda of the Extraordinary General Meeting of Shareholders is as follows:

1. Election of the secretariat of the EGMS meeting among the shareholders of the company, according to art. 129 paragraph (2) of Law no. 31/1990 on companies.
2. Approval of the sale of an asset and empowerment of the Board of Directors for its sale by auction, with the establishment of the price based on the report of an independent appraiser. The asset put up for sale is located in Galati, Cartier Tiglina 1, str. Regiment 11 Siret, Galati County, Complex Francezi, Coventry Square and is composed of land with a total area of 5,311 sqm, construction with an area of 45 sqm and construction with an area of 184 mp.
3. Approval of the date of 10.05.2022 as the date of registration (ex-date 09.05.2022) for the identification of the shareholders affected by the effects of the decisions adopted by this AGEA.
4. Mandating the Board of Directors to carry out the decisions adopted by the EGMS.

Information / procedures regarding the convening of general meetings and documents to be presented to the general meeting, special proxy forms (in Romanian and English) to be used for voting by representation, forms (in Romanian and in English) to be used for voting by mail as well as the draft decisions are made available to shareholders starting with 16.03.2022 at 10:00

REGAL SA GALATI

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E-mail:regalgalati2001@yahoo.com
Web:www.regalgl.ro

Nr.de ordine in Registrul Comertului Galati:J17/52/1991
Cod Unic de Inregistrare:1647588
Cod de Inregistrare Fiscala: RO 1647588
Cont IBAN nr.RO79RNCB0141032883870001 BCR
Capitalul social subscris si varsat: 120.000 lei RON

on the company's website www.regalgl.ro or at the company's headquarters on weekdays 9:00 -13:00 or will be sent by postal services to each of the shareholders who submit a written request to this effect.

The shareholders registered on the reference date 08.04.2022 may participate and vote at the general meeting directly or may be represented by persons other than the shareholders, based on a special or general power of attorney granted according to the legal provisions. The access of the shareholders to the general meeting is made by simple proof of their identity, made in case of individual shareholders with the identity document, and in case of legal persons shareholders and represented natural shareholders, with general power of attorney / special power of attorney given to the natural person representing them. .

Proxies / proxies completed and signed by the shareholder are submitted in original, together with a copy of the identity document or registration certificate of the shareholder represented, in a sealed envelope, at the company's headquarters in Galati, 17 Brailei Street, Potcoava Complex de Aur "- Secretariat or sent by any means of courier or by e-mail with electronic signature extended to regalgalati2001@yahoo.com until 18.04.2022 at 10:00. Proxies will be accepted in either Romanian or English. Proxies not presented within the stipulated term or in another form than the one mentioned on the company's website, will not be taken into account.

Shareholders registered on the reference date 08.04.2022 have the possibility to vote by correspondence before the general meeting using the voting form by correspondence (in Romanian and / or English) made available on the web-site www.regalgl.ro. Voting forms by mail completed and signed by the shareholder, with signature legalization by a notary public, accompanied by a copy of the valid identity document of the shareholder (bulletin / identity card in the case of individual shareholders, respectively registration certificate and copy of identity document of the legal representative in the case of legal entities) will be sent to the company's headquarters in Galati, 17 Brailei Street no. 00, by any form of courier or by e-mail to regalgalati2001@yahoo.com, with the extended electronic signature incorporated. The forms received after the established term will not be taken into account for the determination of the quorum and the majority in the general assembly.

One or more shareholders representing, individually or together, at least 5% of the share capital has / have the right to request the Board of Directors to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a draft decision proposed for adoption by the general assembly, as well as to present draft decisions for the items included or proposed to be included on the agenda of the general assembly. Shareholders may exercise these rights only in writing (sent by courier services at the company's headquarters in Galati, 17 Brailei Street, "Potcoava de Aur" Complex or by electronic means to regalgalati2001@yahoo.com) within a maximum of 15 days from the publication of the call, respectively until 01.04.2021 inclusive. The agenda completed with the proposed items will be republished in compliance with the requirements provided by law for convening the general meeting. Each interested shareholder has the right to ask the Board of Directors questions regarding the company's activity and / or the items on the agenda of the general meeting to be answered at the meeting or the answer is considered given if the requested information is available on the company's website. The proposals, requests and questions of the shareholders may be sent only in writing, at the company's headquarters in Galati, 17 Brailei Street, "Potcoava de Aur" Complex (by courier services) or by electronic means to regalgalati2001@yahoo.com, and for the identification of the persons, they will attach to the request also copies of the documents attesting their identity, including the quality of legal representative in the case of the legal person shareholder.

If at the first convocation the quorum requirements established in the statute will not be met, it is convened and fixed based on art. 118 of Law no. 31/1990 of the Ordinary General Meeting of Shareholders, respectively Extraordinary General Meeting of Shareholders, for on 20.04.2022 at the same hours (10:00, respectively 12:00), in the same place and with the same reference date.

PRESIDENT CA.
Esanu Romeo Vasile