

To:

**Financial Supervisory Authority**

Financial Instruments and Investments Sector

Bucharest Stock Exchange

**CURRENT REPORT**

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

**Date of the report:** August 26, 2021

**Name of issuer:** STAR RESIDENCE INVEST S.A.

**Headquarters:** Soseaua BUCURESTI-PLOIESTI, Nr.172-176, WILLBROOK PLATINIUM & CONVENTION CENTER, CLADIREA A, BIROUL 5, ETAJ 1, District 1

**Telephone:** +40 735 514 941

**Trade Register no/date:** J40/12985/2020

**Tax Identification Code:** 43151040, **Subscribed and paid share capital:** 9.610.000 lei

**Regulated market where issued securities are traded:** Bucharest Stock Exchange, - Aero Premium Tier, SMT, market symbol: REIT

**Important events to be reported: EU prospectus approval for growth regarding a share capital increase**

STAR RESIDENCE INVEST S.A. informs the investors that, by decision no. 1051 / 26.08.2021 of the Financial Supervisory Authority, the EU growth prospectus was approved in order to increase the share capital of the company, having the following characteristics:

- Object of the offer: maximum 96,100,000 shares
- Running period:
  - The trading period of the preferred rights: 03.09.2021-09.09.2021
  - Subscription period Stage I: 16.09.2021-16.10.2021
  - Subscription period Stage II: 21.10.2021-03.11.2021
- Subscription price:
  - in Stage I: 0.2 lei / share
  - in Stage II: 0.218 lei / share

**Monica Ivan**

General Manager of REIT Capital (administrator of STAR Residence Invest SA)