

Current report 12/2024

According to the provisions of FSA Regulation no.
5/2018 and the BVB code as SMT administrator

Report date:	11.01.2024
The name of the issuer:	RESTART ENERGY ONE S.A.
Adress:	Timișoara, Gheorghe Doja street, no. 11, floor 2, Office OG- 01, Timiș County
Phone:	0356 414 175
Unique registration code:	RO34583200
Nr. Reg. Com:	J35/1297/2015
Subscribed and paid-in share capital:	110.682.617,20 lei
The market on which it is traded:	SMT
Investment instrument type:	Corporate bonds, symbol REO26

Important event to report: Coupon payment information no. 6 related to the bonds issued by RESTART ENERGY ONE S.A.

RESTART ENERGY ONE S.A. announces the payment of coupon no. 6 related to the corporate bonds issued by the company on February 9, 2021, tradable on the Multilateral Trading System administered by BVB under the symbol REO26, with the payment date on February 9, 2024, in accordance with the provisions of the Listing Memorandum.

Payment of the coupon, in gross amount of 4,5370 lei/bond, will be made through the Central Depository S.A. and the designated Paying Agent – Banca Transilvania S.A., to the bondholders registered at reference date January 29, 2024, in the Register of Bondholders kept by the Central Depository.

The payment of the amounts will be made by bank transfer to the account of the participants in the Central Depository system or in the bank accounts communicated by the bondholders in the Subscription Form, to the Central Depository or to the Payment Agent. The holders of instruments can send the bank account for the payment of the amounts due to [the Central Depository by filling the collection IBAN code form](#) and sending it together with the accompanying documents to the Central Depository S.A., according to the indications available on the Central Depository website, accessible [here](#)

According to the provisions of the Memorandum, the interest, corresponding to the interest calculation period from August 9, 2023, to February 9, 2024, which totals a number of 184 calendar days out of the 365 conventional days representing 1 calendar year, is calculated at an annual rate of fixed interest rate of 9%.

For additional information on the issuance of REO26bond its characteristics, please consult the Memorandum available at https://bvb.ro/info/AeRO/Memorandum_REO26.pdf.

RESTART ENERGY ONE S.A.

Armand-Doru Domuța
CEO