

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 28/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	16.09.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Merger between COLOROCK13 and SARCOM

Regarding the merger by absorption between Sarcom S.R.L. and Colorock13 S.R.L. announced through the current report issued on September 8, 2022, the management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that, on September 15, 2022, in accordance with Companies Law's provisions, the merger project between the two companies was published in the Official Gazette of Romania, Part IV, no. 3908.

As part of the merger, SARCOM S.R.L. has the quality of absorbing company, and COLOROCK13 S.R.L. has the quality of absorbed company.

The Company will keep the market informed in respect to the evolution of the merger through separate current reports.

Ioan-Adrian Bindea

President of the Board of Directors