

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 41/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>22.11.2022</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>176,945,730 lei</b>
Total number of shares	<b>17,694,573</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Exercise of option to sell 30% of the share capital of Eco Euro Doors

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, based on the sale-purchase agreement of the shares of Eco Euro Doors (EED), by means of which Roca Industry acquired, through Doorsrock4 S.R.L., 70% of the share capital of EED, Mr. and Mrs. Casvean notified the Company, on November 21, 2022, regarding the exercise of the sale option (Put Option) they had, for the sale of the remaining 30% of the share capital of EED. Following the exercise of this option, Roca Industry, through Doorsrock4 S.R.L., will acquire exclusive and unencumbered ownership of the remaining 169,305 shares, having a nominal value of RON 10 each.

The price of the shares, established on the basis of the provisions of the sale-purchase agreement, depending on the financial results obtained by the company in 2021, is EUR 4.3 million, to be paid within 6 months since the exercise of the sale option. The Company's management estimates that the transaction will be completed by the end of 2022.

After the completion of the transaction, Roca Industry will own 100% of the shares and consolidate 100% of the results of EED.

EED is the largest Romanian manufacturer of doors for residential constructions, ending the first 9 months of 2022 with a turnover of RON 51.9 million and an EBITDA of RON 10.9 million.

**Ioan-Adrian Bindea**

**President of the Board of Directors**