

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 28/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>25.07.2023</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>176,945,730 lei</b>
Total number of shares	<b>17,694,573</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Advanced negotiations for the acquisition of a majority stake in the share capital of Workshop Doors SRL

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that Eco Euro Doors S.R.L. ("EED"), a subsidiary of the Company, is in advanced negotiations for the acquisition of a majority stake in the share capital of Workshop Doors S.R.L. ("Workshop Doors"), company incorporated and organized under the laws of Romania.

Workshop Doors is a company active on the interior door market in the region, with two production facilities in Reghin and Petelea. The company has been active since 2009 and exports a considerable percentage of its production. In 2022 the company had 184 employees and recorded a turnover of €10.5 million.

Through this acquisition, EED would achieve increased production capacity and diversification with new and competitive products, covering all price segments and ensuring a varied offer of products available on the Romanian market.

The transaction will be subject to an internal review process and approvals by the Competition Council, or other competent authorities, as needed. The Company will keep the market informed on the progress of the acquisition process through separate current reports.

**Ioan-Adrian Bindea**

**President of the Board of Directors**